

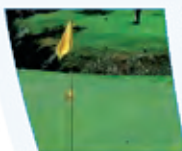
GHG CREDENTIALS

The 3 most important factors for your hospitality project...

Experience



Experience



Experience





JEFFER MANGELS BUTLER & MITCHELL LLP

The premier hospitality practice in a full-service law firm™

Global Hospitality Group®

Representative Clients

We owe these Credentials to our clients, who have provided us with challenging and interesting work throughout the years. We are grateful for the many opportunities that we have been given to participate in the dynamic hospitality industry. The *Representative Clients* list below will give you an idea of how JMBM's Global Hospitality Group® attorneys have helped clients big and small accomplish their goals. Our history of representing clients such as those named below with virtually every legal and business aspect involving the hospitality industry has resulted in our significant experience working on more than \$60 billion of hospitality transactions involving more than 1,300 properties in the United States and abroad.

Company	Transaction Description
3Wall Development	Represented the company in a broad range of hospitality matters involving acquisition, financing, management, joint venture structuring and labor for the Sheraton Gunter Hotel in San Antonio, the Hilton Garden Inns in Rancho Mirage and Tampa, the Doubletree Tucson at Reid Park, and the Sheraton Four Points LAX in Los Angeles. Work also included NLRB arbitrations regarding neutrality agreement, collective bargaining with UNITE HERE and class action litigation involving the application of a service charge ordinance to the hotel.
Aareal Bank	Represented Aareal as lender in structuring and documenting hotel loans, including for an Embassy Suites in Anaheim and for two Doubletree Hotels (cross-collateralized and cross-defaulted) located in Bakersfield and Modesto, California.
ABA Development	Introduced company to capital provider, and advised on joint venture, acquisition, construction, construction loan and management agreements.
Accor/Sofitel	Represented Accor in evaluating and obtaining various entitlements and other land use rights for the development of a 4-star urban hotel in a major California urban center. Assisted company with its analysis and potential joint venture structuring in connection with the potential development of the hotel project. Also handled ADA, accessibility counseling and litigation defense.
Ambrose Collection	Assisted client in corporate structure, management policies and procedures, development of a master form of management agreement and acquisition matters.
American Golf/National Golf	Represented American Golf and National Golf as special counsel in connection with the \$1.1 billion sale of approximately 250 golf courses located around the world to a joint venture comprised of Goldman Sachs and Starwood Capital Group. The representation included complex real estate, environmental and lease issues. After the sale, represented the successor (buyer) in purchase and sale, site contamination, and environmental regulatory compliance and litigation matters throughout the United States.

Jim Butler

JEFFER MANGELS BUTLER & MITCHELL LLP

1900 Avenue of the Stars • Los Angeles, CA 90067 • (310) 201-3526 • jbutler@jmbm.com

Amresco Management

Represented Amresco in connection with 5 related bankruptcies for senior living properties located throughout California involving securitized debt in excess of \$30 million in a complex bankruptcy proceeding.

Amstar Group

Represented affiliate of Amstar in connection with formation and multi-state registration of fractional interest project in Telluride, Colorado

Anaheim GW

Advised on broad range of development, entitlement, financing, hotel mixed-use and timeshare structure matters (including master CC&Rs and construction loan) on large mixed-use development project in Anaheim, California. Project includes three hotels, waterpark, timeshare and more than 1 million square feet of themed entertainment retail.

Andrina Hospitality

Represented the company in corporate formation, structure of employment agreements and policies, negotiation of management agreements and analysis and evaluation of potential transactions.

Anschutz Entertainment Group

Special counsel on various hotel mixed-use and hotel management issues for Staples Center and LA Live!

Aozora Bank

Represented the bank in structuring and documenting a \$25 million loan for the acquisition and renovation of the Guam Hilton Resort & Spa, Tumon Bay, Guam, Micronesia. The loan involved complex cash management arrangements involving multiple cash collateral accounts and multiple cash management banks in four countries.

ARC Wheeler Equities

Represented client in connection with development of a W Hotel and Residences as part of a mixed-use development near Annapolis, Maryland.

ARV Assisted Living

Represented the then-largest senior living company in California in a variety of matters including financing, joint venture, labor and litigation issues.

Aspen-Murray Corporation

Represented Aspen-Murray on management issues on a number of luxury hotels.

Baltimore Convention Center

Represented the developer of the 850-room hotel known as the Grand Hyatt Baltimore, and the purchase by the joint venture of the existing 486-room Hyatt Regency Baltimore, including 100-year ground lease for a new hotel. Also worked on renegotiating the existing 35-year ground lease, city subsidies in the form of a nominal cost ground lease and abatement of property taxes. Provided advice on all aspects of development, joint venture and management agreement matters.

Bank of America

Represented Bank of America in the acquisition of a note secured by a 4-star urban hotel, as well as in a take-out and working capital loan secured by a refurbished 5-star luxury hotel. Represented the bank as lead lender for more than a dozen banks, including many Japanese lenders, on the Westin Kauai. This was the largest credit in the bank at the time and the project called on JMBM's hotel expertise in workouts, bankruptcies, insurance claims, litigation, taxation, joint venture and partnership structures, banking (including regulatory, participation, agency and MOF issues), labor, construction contracts, vacation ownership, and disposition. We also represented the bank in connection with its re-entry into the hotel market and have acted as counsel to the bank in connection with its efforts to make substantial hotel loans nationwide.

Bank of Hawaii

Advised the bank on various loan and lending issues, including advice regarding condo hotel lending and hotel mixed-use financing. Represented Bank of Hawaii and HSBC in structuring and documenting a bridge loan to a joint venture comprised of Marriott International, Exclusive Resorts, and Maui Land & Pineapple for the acquisition of Kapalua Bay Hotels & Villas looking toward a future large construction and min-perm

Jim Butler

JEFFER MANGELS BUTLER & MITCHELL LLP

1900 Avenue of the Stars • Los Angeles, California 90067 • (310) 201-3526 • (310) 712-8526 fax • jbutler@jmbm.com

loan as part of an extensive renovation, repositioning and expansion of the resort facilities.

Bank of Nova Scotia

Represented the bank on loan participation matters and major hotel and destination resort construction loans, and advised the bank on a broad range of hotel lending matters. Representative transactions:

- Structured and documented original financing for Starr Pass Tucson development, and then structured and documented construction and mini-perm senior loan on J.W. Marriott Starr Pass Resort with complex intercreditor agreement and guaranties with Marriott as mezzanine lender and operator.
- Structured and documented construction and mini-perm loan on the Four Seasons Aviara development of a 350-room luxury destination resort and conference center with 18-hole Arnold Palmer golf course.
- Structured and documented for syndication a construction loan on Casa Del Mar Hotel luxury California beach-front hotel, conference and business center.
- Structured and documented syndicated construction and mini-perm loan with integrated interest rate protection on the Four Seasons Scottsdale 210-room, 5-star luxury destination resort with amenity and golf course use agreements.
- Structured and documented Marriott Renaissance-flagged 300-room hotel construction loan involving program enhancements and historic tax credits.
- Structured and documented a construction and mini-perm loan on the Kimpton hotel in Cupertino, California.

Bank United

Represented the bank on numerous senior living financings nationwide.

Baron Real Estate

Represented this investor in the acquisition and leasing of a Southern California beachfront restaurant.

Barrow Street Capital

Represented developer of major planned community with condo hotel and hotel mixed-use structuring, including entitlements and land use matters.

Belmont Hotel Investments

Advised the company on workout and restructuring for a 3-hotel portfolio.

Belmont Village

Represented Belmont Village in opening active senior and assisted living facilities throughout Southern California, and on various licensing and permitting issues.

Berkadia Commercial Mortgage

(and its predecessors, Capmark Financial and GMAC)

Served as special hotel counsel to Berkadia Commercial Mortgage LLC in its capacity as special loan servicer on troubled hotel loans in CMBS pools. Also served as a preferred provider of legal and hotel advisory services to Capmark Financial Group in its capacity as special loan servicer, including for the Vail Plaza luxury mixed-use project and the Piccadilly Inn in Fresno, CA. Represented predecessor GMAC in numerous CMBS special servicing matters, including enforcing a note secured by The Clift Hotel (Ian Schrager Hotels) in San Francisco, California, including foreclosure, workout, bankruptcy, and B note sale.

Beverly Enterprises

Advised Beverly Enterprises on strategy against SEIU (Service Employees International Union) unionization campaign regarding the company's national health chain of skilled nursing facilities. Trained corporate executives and organized internal and external communications and public relations campaigns. We provided support in connection with successful elections rejecting unionization at targeted facilities and obtained

Jim Butler

JEFFER MANGELS BUTLER & MITCHELL LLP

1900 Avenue of the Stars • Los Angeles, California 90067 • (310) 201-3526 • (310) 712-8526 fax • jbutler@jmbm.com

injunctions against the union to prevent or limit disruptive activities against the facilities. Also worked on mutually agreeable neutrality agreement between the company and SEIU.

The Boulders

Represented the Resort and its brand in broad range of trademark matters and other operations issues.

Boykin Lodging Company

Represented client in resisting a major unionization campaign by UNITE HERE, including public relations, management training, and strategic advice.

Broughton Hospitality

Represented Broughton Hospitality in several acquisitions of hospitality properties in Santa Barbara, Palm Springs and Chicago. Revised management agreements and operating structures and policies.

BSL Golf

Represented buyer in the acquisition of two golf courses and related matters including title and liquor license issues.

California Angels

Acted as General Counsel to the California Angels, and represented the Team on all matters, including stadium construction, maintenance and operation matters (for the "Big A" Stadium and Tempe Diablo Stadium), leasing, sale to Disney, and player arbitrations.

California Federal Bank

Acted as the principal outside law firm for major hotel and real estate projects, including workouts, bankruptcies, receiverships and related litigation.

California Hotel & Lodging Association

Represented the CH&LA and approximately 250 CH&LA members to obtain court approval of a settlement favorably resolving outstanding allegations that the hotel owners and operators violated California's Proposition 65. The unique approach adopted involved obtaining participation of the California Attorney General for a court-approved settlement to ratify a definitive means of compliance and preclusion of future bounty hunter suits. Also worked with the CH&LA on providing effective defense to many ADA and accessibility plaintiffs' suits.

Canggu International

Represented the developer and owner of three new hotels being developed in Bali, Indonesia, including RFP for hotel operators and management agreement negotiations with IHG for one InterContinental Hotel and two Holiday Inn hotels at different locations.

Canyon Capital Realty/ Canyon Johnson Urban Fund

Represented the company in acquisition of the Washington DC Hilton and on other hotel and lending matters including the W Hotel, Austin and the Capri Hotel, Ft. Lauderdale Florida. Represented the company as CMBS B Tranche Holder in its acquisition of an REO hotel property known as Hotel 71, in Chicago, Illinois, from a national lender/master servicer. Representation included due diligence, purchase documentation, assignment of litigation, resolution of outstanding mechanic's liens claims, renegotiation of existing management agreement and financing documentation. Also represented the company in the potential disposition of the Cal Neva Resort in Crystal Bay, Nevada, in the negotiation of a franchise agreement for the Clarion Hotel & Casino, Las Vegas, Nevada. Supported the company in its analysis and formulation of a strategy regarding hotel, fractional, and residential management agreements in connection with the repositioning of a luxury mountain resort foreclosed upon by Barclays Capital. Analyzed management agreement terms for new hotel construction to be financed by Canyon Capital.

Carefree Resorts

Represented the company in the acquisition, financing and development of 5-star luxury resort, 18-hole golf course and residential development. Assisted the company in the formation of a complex joint venture to consummate the transaction, as well as in the financing of the project. Also represented the company on various labor matters and all

Jim Butler

JEFFER MANGELS BUTLER & MITCHELL LLP

1900 Avenue of the Stars • Los Angeles, California 90067 • (310) 201-3526 • (310) 712-8526 fax • jbutler@jmbm.com

of its trademark and copyright work worldwide. Handled acquisition of Company and all its premier resort properties in \$200 million-plus acquisition. Assisted with ongoing trademark, licensing, management and other operations issues.

- Carlson Hospitality Worldwide** Represented the company in structuring a joint venture and advised on all aspects of a large portfolio purchase of hotels located in North America.
- Celestino Drago** Represented this celebrity chef on a wide range of matters, including operations issues, leasing and licensing of his various up-scale restaurants, and acquisition of assets out of bankruptcy.
- Centerplan** Represented developer of luxury mixed-use (hotel-retail-residential) project, including management agreement and hotel regime structure issues.
- Champion Development** Represented the client on various development and management issues with respect to significant mixed-use projects in Pasadena and San Diego in connection with the development of substantial luxury hotel and retail projects involving Westin and Le Meridien hotels.
- Chelsea Grand LLC** Represented this owner of 5 New York City hotels in multi-state federal court litigation against the union to vacate several arbitration decisions that resulted in the unlawful unionization of one of the company's hotels in Manhattan. The case involved complex issues including the imposition of a union neutrality agreement on a non-signatory, the right to due process, free speech, and fraud. The outcome stopped union organizing at all of the company's New York hotels.
- Chicago Pizza** Acted as General Counsel to Chicago Pizza, including preparation and handling of IPO, private debt and equity financings, general business matters and defense of a hostile takeover.
- CIC Group** Represented developer in obtaining complex approvals for 22-story mixed-use condo-hotel, office retail, health club and restaurant project in Koreatown district of Los Angeles.
- CIM Group** Represented real estate fund manager in management agreement analysis, management agreement termination, and litigation analysis in connection with the Renaissance Hollywood, and advised client in connection with proposed joint venture and licensing agreements with SBE.
- CIGNA Companies** Represented the companies in a broad range of hotel matters, including the sale of joint venture interests in a large chain of hotels, management issues, liquor license matters, workouts, foreclosures and deeds-in-lieu.
- Circa Capital** Represented developer of luxury resort hotel in Playa del Carmen on joint venture, financing and condo hotel structure issues.
- City of Dallas** Assisted City in conducting request for proposal for hotel brand to operate Dallas Convention Center Hotel, followed by negotiation of qualified hotel management agreement with hotel brand meeting requirements of Internal Revenue Code for project financed with tax-exempt bonds.
- City of Napa** Condo hotel advice on municipal condo hotel ordinance (provided with agreement that we could represent developers in matters involving the City and the condo hotel ordinance).

Jim Butler

JEFFER MANGELS BUTLER & MITCHELL LLP

1900 Avenue of the Stars • Los Angeles, California 90067 • (310) 201-3526 • (310) 712-8526 fax • jbutler@jmbm.com

City of Riverside

Represented the City's Redevelopment Agency regarding a loan made by the City to a private developer of a Hyatt Place Hotel in downtown area.

Coastal Hotel Group

Sale of hotel management company with 12 boutique hotels and related issues concerning management agreements and strategic advice.

Colony Advisors

Represented Colony on various matters pertaining to large (distressed) hotel and real estate portfolio property matters, including due diligence, operational, management, franchise, and disposition.

Commerce Casino

Represented the Casino in the new development of a hotel in connection with casino expansion and advised it on various management and franchise matters; represented the Casino in the negotiation of a construction contract for the hotel development as well as construction litigation and arbitration matters with general and subcontractors.

Corporex Companies

Represented the company in hospitality matters including hotel acquisition and management agreements, including for transactions involving the 170-room Holiday Inn Vallejo-Napa Valley Gateway, the 280-room Hilton Santa Clara, 198-room Radisson Hotel Stockton, and the Hilton Garden Inn Santa Rosa.

Country Villas

Represented this senior living company for more than ten years on various compliance audits and surveys by the U.S. and California Department of Health Services as well as labor matters concerning the company's senior living facilities.

Cornerstone Realty Advisers

Acted as national hotel counsel for Cornerstone in connection with hotel acquisition strategy. Also represented the company on various management and franchise matters.

Crescent Real Estate Equities

Represented Crescent in connection with the sale of a hotel and various management agreement matters, including management agreement disputes.

Crocodile Cafes

Represented the company nationwide on all aspects of its operations, including labor, tax, trademark, leasing and licensing matters.

Crow Holdings

Represented client in connection with the termination of an existing long-term management agreement, the oversight of an RFP for new management, the negotiation of a new Hilton management agreement, and the reflagging/repositioning of the 1,600 room Dallas Anatole Hotel. Also represented the client in a broad range of hotel issues in connection with its investment involving the development and ownership of a portfolio of 9 Kimpton hotels and signature restaurants. Advised Crow Holdings regarding investment options with stock warrants and various strategic alternatives.

CW Capital

Served as special hotel counsel to CW Capital in its capacity as Special Servicer for troubled hotel loans in CMBS pools.

Dai-Ichi Kangyo Bank

Represented the San Francisco Agency on a workout of a hotel and office mixed-use project where the loan value exceeded \$200 million.

Darden Restaurants

Represented client in connection with ADA issues, accessibility counseling and litigation defense for Olive Garden and Red Lobster restaurants located throughout California.

Davenport Sun International

Represented the company in selecting management company and joint venture partner for redevelopment of a historic grand hotel with office and retail in mixed-use project; financing and acquisition/sell-side issues.

Jim Butler

JEFFER MANGELS BUTLER & MITCHELL LLP

1900 Avenue of the Stars • Los Angeles, California 90067 • (310) 201-3526 • (310) 712-8526 fax • jbutler@jmbm.com

Davidson Hotel Company	Represented the management company in collective bargaining with hotel union at various properties in the Washington D.C. area.
Decron Properties	Represented property owner in connection with entitlements for the first approved mixed-used in the City of Los Angeles under the new RAS zone, surrounding the Furama Hotel.
Destination Hotels & Resorts	Represented the company in connection with ADA and accessibility counseling and litigation defense.
Development Management Group	Represented this developer client in connection with the development of a major mixed-use project in the Condado Beach area of San Juan, Puerto Rico. The development includes a 400-room 4-star hotel and a 90-room 5-star hotel, together with 18,000 square feet of meeting space, four restaurants and bars, a large casino, a business center, spa, tennis courts, and sports center as well as a 115-unit vacation ownership component, urban entertainment and retail center, 75-unit primary and second home condominium units, and 1,500 parking spaces—all located on 9.6 acres of land with approximately .25 mile of ocean frontage.
Devlin Group	Represented client and its affiliates in various matters concerning hotel-enhanced mixed-use, including the negotiation of management agreements, technical services agreements and ancillary arrangements for the Westin San Sebastian Hotel in Saint Augustine, Florida, and the Westin Resort–Bermuda Dunes.
Dimension Development Company	Represented the company in the acquisition of the 314-room Courtyard by Marriott Pasadena hotel.
Disney Vacation	Represented the company on California timeshare and vacation club properties.
Eagle Hospitality Properties Trust	Represented the company in the acquisition, financing and/or franchise matters for the acquisition of the 351-room Hilton Glendale Hotel, and the acquisition of the 270-room Embassy Suites Hotel Phoenix-Scottsdale. Handled franchise matters in connection with the acquisition of the 299-suite Embassy Suites Hotel & Casino-San Juan Puerto Rico. Represented hotel ownership in a national corporate campaign waged by UNITE HERE, Local 11 against the company in an effort to obtain a neutrality agreement at the Glendale Hilton property which would permit the union to avoid a secret ballot election and obtain unionization through signed employee cards.
East West Bank	Represented lender in connection with deed-in-lieu of foreclosure and sale of Motel 6 property in San Bernardino County, California.
Emerik Properties	Represented Emerik Properties in the rebranding and re-positioning of the Holiday Inn Hotel in downtown Los Angeles, California. Work included leasing, management, labor matters, franchise issues and liquor license advice.
Engels Development Company	Represented developer of Las Cabezas luxury resort hotel and spa with private villas and residences at Punta de Mita, Mexico, including negotiation of Rosewood management contract for hotel component and management of residences.
Ensemble Hotel Partners	Represented Ensemble in the joint venture, development, and financing of several hotel properties and in hotel management and franchise agreement negotiations.
Equitable Life Equitable Real Estate	Represented the Equitable companies on a number of their most significant hotel projects with issues including management, disposition, lease, litigation, financing and condemnation.

Jim Butler

JEFFER MANGELS BUTLER & MITCHELL LLP

1900 Avenue of the Stars • Los Angeles, California 90067 • (310) 201-3526 • (310) 712-8526 fax • jbutler@jmbm.com

Extended Stay America

Represented ESA in all aspects of resolving disputes with general contractors, subcontractors, and design professionals involved in construction of various projects, including negotiated workouts with structured completion and payout schedules, litigation of construction defect claims and construction lien and related claims in California, and on select labor issues. Also represented client in connection with ADA and accessibility counseling, including in connection with website and reservations compliance as well as development of policies and procedures in connection therewith, and ADA and accessibility, California OSHA and local ordinance litigation defense for its hotel properties nationwide.

Fairmont Hotel Management

Represented the company on its nationwide acquisition efforts to acquire major hotels in 20 gateway cities, developed its master form of management agreement and negotiated individual management agreements, including its management contract for the Plaza in New York City. Also advised the company on certain of its tax, corporate, employee, and employee benefits matters.

Farallon Capital

Represented the company in negotiating the management arrangement with Rosewood Hotels & Resorts for Las Ventanas al Paraíso in Cabo San Lucas, Mexico.

Also represented Farallon on terminating luxury hotel management agreements for the Lodge at CordeValle in San Martin, California, and the Lodge at Skylonda in Woodside, California.

Far East National Bank

Represented the bank in hotel and real estate loans, including a hotel construction and mini-perm loan to finance construction of a 150-room Residence Inn by Marriott in El Segundo, California; a construction loan to finance the development of a retail shopping center in La Quinta, California; and a construction and mini-perm loan to finance construction of a 122-room Candlewood Suites located in Santa Ana, California.

FelCor Lodging Trust

Represented FelCor on the acquisition of seven all-suite properties. Coordinated environmental review under the California Environmental Quality Act (CEQA) in connection with processing entitlements and approvals for proposed state-of-the-art spa and hotel room addition.

First Interstate Bank of California

Served as Bank's primary hotel counsel on workouts, deeds-in-lieu and dispositions of hotels. Represented the client on some of its largest and most sensitive real estate workouts and bankruptcies (including the largest real estate bankruptcy in the history of Southern California). Developed master documentation for major hotel and real estate loans.

First Hawaiian Bank

Represented lender in connection with enforcing defaulted loans and guaranties. Also represented lender in various loan originations and restructures.

First Nationwide Bank

Represented the bank on numerous hotel workouts, deeds-in-lieu and sales, including a multistate, chain-wide workout of an all-suites company.

Fletcher Development

Represented the company in connection with land use and entitlements for proposed retail and entertainment development surrounding the Queen Mary ship and hotel in Long Beach, California.

Formosa International Hotel Corporation

Represented publicly traded Taiwan hotel and restaurant company in the acquisition of the Regent international luxury hotel brand from Carlson Hospitality Group, including extensive due diligence relating to the transfer of existing management agreements and intellectual property rights relating to hotels throughout the world.

Jim Butler

JEFFER MANGELS BUTLER & MITCHELL LLP

1900 Avenue of the Stars • Los Angeles, California 90067 • (310) 201-3526 • (310) 712-8526 fax • jbutler@jmbm.com

Fuji Bank

Represented the bank on restructuring a significant hotel loan on a major property in Sacramento, California, as well as restructuring a loan secured by a marina and other recreational facilities. Also represented the bank as a participant in a major Hawaiian resort workout of almost \$200 million and a major luxury branded-chain hotel in connection with a workout and deed-in-lieu.

Garrison Investment Group

Represented Garrison in connection with hotel management agreement negotiations, litigation and land-use issues relating to the Queen Mary (Ship and Hotel), in Long Beach, California.

Gemstone Hospitality

Represented Gemstone on hotel management issues related to the Hotel ZaZa in Texas and in connection with acquisition and development of luxury resort properties.

Gencom Group

Represented Gencom on matters related to the acquisition, expansion and condominium conversion of The Lodge at Rancho Mirage and The Ritz-Carlton, Kapalua. Representation included extensive land use and entitlement work. Also handled various matters in connection with other hotel projects including Santa Barbara and Napa.

General Growth Properties

Provided business and legal counsel to largest shopping center owners in the United States on development and conversion of existing centers to mixed-use projects with hotel, residential, timeshare and entertainment projects.

GlobiMex Paradise Village

Represented owner of large planned community near Puerto Vallarta, Mexico on preparing property for sale, including complex issues regarding condominiums, timeshare, retail, golf, hotel, yacht club, country club and other real estate uses.

GMAC Commercial

See Berkadia Commercial Mortgage.

Golden Door Spa

Represented the company in trademark matters, including registration and prosecuting trademark rights. Also represented the company in land use issues relating to a North San Diego County, California development project.

Goldman Sachs

Represented Goldman Sachs as special hotel counsel in hotel portfolio financings for approximately \$580 million and \$325 million, respectively.

GranCare, Inc.

For more than 10 years, served as lead counsel nationwide to this high-profile, long-term care, senior living provider on labor and employment matters, including representation of the company in a massive nationwide union campaign led by SEIU to organize all of their facilities. Assisted the company in crafting its response and with improving public relations and maintaining internal employee communications to keep the company union free. Successfully defended unfair labor practice charges.

Grand Bay Hotels

Represented Grand Bay in the U.S. and Mexico on certain significant hotel and resort development and joint venture matters and various trademark and management issues.

Grand Sierra Group

Represented the company on a broad range of issues related to the Grand Sierra Resort & Casino, Reno, Nevada, a 2,000 room hotel with the largest casino in Northern Nevada, 200,000 square feet of meeting space, 9 restaurants and lounges, fitness and business centers, swimming pool, sauna, driving range and bowling alley. Representation included advice on development and structure of a condo hotel regime and program, acquisition of the Hotel from Caesars and conversion of the 2,000 rooms and facilities to a condo hotel, financing for the acquisition and conversion, management arrangements, and operations issues.

Jim Butler

JEFFER MANGELS BUTLER & MITCHELL LLP

1900 Avenue of the Stars • Los Angeles, California 90067 • (310) 201-3526 • (310) 712-8526 fax • jbutler@jmbm.com

Great Circle Family Foods

Represented this franchisee of Krispy Kreme Doughnuts in California in connection with tremendous early growth, including site acquisition, leasing, and construction.

Griffin Group

Represented and advised the company in all areas of labor and employment for the Beverly Hilton Hotel in Beverly Hills and The Givenchy Spa and Resort in Palm Springs, California. Representation included collective bargaining with the multiple unions that represented the employees. In addition, we handled all grievances and arbitrations brought by union employees. We also counseled the Hotel with respect to employment matters such as policies and procedures, wage and hour issues, discrimination and sexual harassment investigation and represented the Hotel in administrative as well as civil actions involving employment issues.

Handlery Hotels

Represented client in connection with ADA issues and accessibility counseling.

Harvard Private Capital Realty

Represented the client in connection with management and franchise issues relating to the acquisition of a hotel portfolio including multiple east coast hotels.

HEI Hospitality

Represented HEI on a broad range of management and franchise issues, including development of master management agreement form to use with capital partners on portfolio as well as individual property acquisitions. Transactions included portfolio purchases and financing relating to Marriott and Hilton product and individual transactions including the Hilton Indianapolis, W Hotel & Condos, Hilton Mission Valley, and Metropolitan Hotel. Also represented the company in significant hotel land use and entitlement issues, including securing valuable signage approvals.

Helios AMC

Served as a preferred provider of legal and hotel advisory services on troubled loans, including in connection with the successful disposition of the Ontario Marriott in sale by the receiver, which involved franchise agreement, management agreement, liquor license, unique title insurance and employment-related transition issues.

Hersha Hospitality Management

Represented this hotel owner and management company with due diligence and negotiations in connection with multiple proposed hotel acquisitions. Also represented company in connection with drafting of form hotel management agreement.

Highgate Hotels

Represented Highgate on franchise termination issues of a major urban hotel and in its effort to acquire a significant airport hotel. Advised the company on various condemnation and labor issues.

Hillwood Development (Ross Perot, Jr.)

Represented the company in the structure of condo hotel regime and program, management and financing on ground up development of a Mandarin Oriental Hotel and Residences, Dallas, Texas with approximately 100 luxury condominiums, approximately 130 condominium hotel rooms, 15,000 square feet of spa and fitness areas, a fine dining restaurant with an upscale lobby bar, and 6,000 square feet of meeting space.

Also represented the company on management arrangements for the W Dallas Victory Hotel & Residences, featuring approximately 251 hotel rooms, 144 condominium units, a signature restaurant, Ghostbar nightclub, 5,000 square-foot Bliss spa and a 16th floor infinity pool and fitness facility overlooking Dallas.

Hines Development

Represented developer in connection with negotiation of hotel management agreement for public/private, bond-financed development of convention center hotel in Houston, Texas.

Hixon Properties

Represented developer in connection with negotiation of hotel management agreement and technical services agreement for San Antonio, Texas upscale hotel property.

Jim Butler

JEFFER MANGELS BUTLER & MITCHELL LLP

1900 Avenue of the Stars • Los Angeles, California 90067 • (310) 201-3526 • (310) 712-8526 fax • jbutler@jmbm.com

Homestead Village, Inc.

Represented the company in strategic business advice and general business matters affecting its extended stay business.

**Hong Kong and Shanghai
Hotels, Limited
(Peninsula Hotels)**

Represented the company on certain strategic, financing, joint venture and management issues.

**Hostmark Hospitality
Shamrock Holdings
(Roy Disney)**

Condo hotel advice for condo hotel conversions. Projects involved included representation of Kinzie Street Hotel Investors (a joint venture comprised of Hostmark Hospitality and Shamrock Holdings) as owner of 215-room Amalfi Hotel Chicago, including purchase of the fee interest and structuring and documenting the condo hotel regime and program, including all condo documents and management.

The Hotel Group

Represented the company on a broad range of hotel acquisition, franchise, management, workout and labor issues, including collective bargaining and various NLRB proceedings. We successfully defeated NLRB charges filed against the Company by UNITE HERE based on the termination of employees and the outing of the Union following the acquisition and closure of hotel properties for renovation in Connecticut.

Hotel and Resort Investors

Represented the company in connection with management agreement and franchise agreement negotiations for the Hotel Indigo, in Sarasota, Florida.

Hotel Managers Group

Represented client in connection with ADA issues and accessibility counseling for San Diego and Fremont, California hotel properties.

HSBC Bank

Represented lender in connection with numerous loan originations, workouts, and modifications. Representative transactions:

- Structured and documented a bridge loan from HSBC and Bank of Hawaii in to a joint venture comprised of Marriott International, Exclusive Resorts and Maui Land & Pineapple for the acquisition of Kapalua Bay Hotels & Villas looking toward a future large construction and min-perm loan as part of an extensive renovation, repositioning and expansion of the resort facilities.
- Negotiated and drafted construction loan for the W Scottsdale Hotel & Residences; matter involved a short-time frame for closing in order to allow the borrower to enjoy certain benefits relating to the prompt payoff of its construction lender.
- Structured and documented, and later handled the workout of, a loan secured by the Four Seasons Troon North, Scottsdale.
- Structured and documented, and later handled the workout of, a loan secured by the W Scottsdale
- Structured and documented the origination of a loan secured by the Tempe Aloft in Arizona, as well as a tax-related sale-leaseback structure involving the property.
- Negotiated and drafted loan modifications for a portfolio of California hotels owned by a high net worth family.
- Negotiated and drafted a loan modification for a large scale mixed-use project under construction.

Jim Butler

JEFFER MANGELS BUTLER & MITCHELL LLP

1900 Avenue of the Stars • Los Angeles, California 90067 • (310) 201-3526 • (310) 712-8526 fax • jbutler@jmbm.com

HSH Nordbank

Represented lender in connection with loan for W Hollywood Hotel & Residences, one of the largest public-private partnership projects in the country. Representation included the negotiation and drafting of construction and mezzanine loans, negotiations with the MTA and numerous other stakeholders. Dealt with complex mixed-use issues associated with hotel, retail, condominium and apartment uses demised through condominium parcels. Also represented HSH Nordbank in support of both the origination and the workout of a construction loan for the W Hotel Scottsdale.

Hyatt Hotels Corporation

Represented Hyatt and dozens of Hyatt hotels in a broad range of matters and issues involving litigation, bankruptcy, trademark, management, lease, labor, regulatory, environmental and operational matters.

Hypo Alpe-Adria-Bank International AG

Represented the owner/lender of a luxury hotel in Austria in terminating a long-term, no-cut hotel management agreement.

Hyundai Property Management

Represented investor in connection with complex workout involving a distressed Las Vegas hotel and casino property.

Illinois Center Development Group

Represented developer in all aspects of the acquisition, development, financing, and structuring of the condo hotel regime and program as well as the marketing program for a proposed Mandarin Oriental Hotel & Residences in Chicago. Acted as outside general counsel, hotel consultant, and development advisor on the project. Work included design and negotiation of all condo documents, the purchase of the real estate, management arrangements and construction financing. Also negotiated a hotel management agreement with Mandarin Oriental for a proposed hotel in Tuscany.

Industrial Bank of Japan, Ltd.

Advised the bank on various strategies and operations issues for some of its largest and most sensitive assets, including large destination resorts with residential and golf components and luxury hotels in locations including Hawaii, California and Spain. Represented the bank in connection with troubled credit facility in excess of \$1 billion secured by a complex of hotel, resort, condominium, marina and related facilities, as well as a number of other hotel-related troubled projects where the credits each exceeded \$100 million. Also represented the bank's wholly owned subsidiary in certain major hotel transactions. (see below under JOWA Hawaii Co.)

InterBank Brener

Represented various InterBank Brener companies in connection with certain luxury hotel developments in England and in San Antonio, Texas.

International House of Pancakes

Represented the chain in prosecuting and defending its trademarks and copyrights throughout the country.

iStar Financial

Represented lender in connection with pre- foreclosure and post-foreclosure land use and entitlements analysis on a proposed 1,461-unit single family residential master-planned community in Riverside County. Evaluated existing entitlements, expiration of permits and approvals and provided counsel regarding assignment of contracts and approvals. Also represented lender as post-foreclosure owner of timeshare project in securing entitlements and processing building permits for residential condominium and hotel developments in Mammoth Lakes, California.

JE Robert Company

Represented the company in its capacity as a special servicer under various securitized loan documents to foreclose upon and appoint receivers on defaulted hotel loans.

JER Partners

Represented the company in individual hotel and hotel portfolio acquisitions, providing a variety of acquisition services on matters including due diligence, acquisition, ownership structure, financing, management, employment, and franchise issues. Also

Jim Butler

JEFFER MANGELS BUTLER & MITCHELL LLP

1900 Avenue of the Stars • Los Angeles, California 90067 • (310) 201-3526 • (310) 712-8526 fax • jbutler@jmbm.com

represented the company as a preferred provider of legal services on troubled loans, including a high-profile foreclosure and receivership involving a Southern California property providing security for a loan in excess of \$100 million.

Jerry's Famous Deli

Acted as outside General Counsel to the company, including IPO and securities matters, private debt and equity offerings, acquisitions and dispositions of outlets.

JMI Realty

Represented this real estate development and management company affiliated with the owner of the San Diego Padres in the development of a \$112 million ballpark and convention center, 511-room, 4-star Omni San Diego Hotel with 37 high-end residential units and 20,000 square feet of meeting space. Also advised on development of a 10-story, 235-room full service Kimpton Hotel Solamar and on strategic and structural matters pertaining to integration of the product into the overall San Diego Baseball Park project. Also represented the company in the development and construction of, and management agreement for, a \$50 million new 12-story, full-service Marriott Del Mar Hotel with 284 guest rooms, restaurants, lounge, bar, health club, swimming pool, 12,000 square feet of ballroom and other meeting space, retail components, administrative offices, and certain other amenities on 1.8 acres near Del Mar racetrack.

Joie de Vivre Hotels

Represented the company in connection with general counseling and litigation defense relating to Prop 65 as well as ADA and other accessibility laws. Properties involved included Muse Hotel (NY), Hotel Allegro (Chicago), and Hotel Monaco Alexandria (Alexandria).

Jonathan Club

Represented this exclusive Los Angeles private club in all aspects of labor and employment matters, including those unique to private clubs.

JOWA Hawaii Co., Ltd.

Represented the company in all matters related to the sale of 782-room Iikai Hotel in Honolulu with 5 restaurants and lounges, two outdoor swimming pools, business and fitness centers, two tennis courts, a wedding chapel, 60,000 square feet of retail shopping space and parking for 1,137 automobiles, and 21,000 square feet of function and meeting space. Work included labor, environment, and post-closing dispute issues.

Also represented the company in matters related to the sale of the 508-room Sawgrass Marriott Resort and Beach Club in Ponte Vedra Beach, Florida which includes two championship golf courses, 46,000 square feet of meeting space, access to 99 holes of gold, eight food and beverage outlets and numerous recreational amenities including three pools, six Har-Tru tennis courts on site, a fitness room, spa services and a beachfront Cabana Club located approximately five minutes from the main hotel.

Justice Investors

Represented the company as outside general counsel in a broad range of hospitality issues concerning its landmark 565-room Hilton Hotel in the San Francisco financial district, including termination of long-term leasehold and management agreements, handling multi-million leasehold claims and settlement, RFP for brand and operator, negotiation of new franchise and management, assistance in major repositioning and renovation, including labor and employment issues, construction contracts, refinancing arrangements involving a combination construction/permanent loan from a major life insurance company, a subordinate loan, line of credit facilities, and shareholder relations issues. Also assisted the company with land use issues, allowing them to successfully secure hard-fought signage rights. In the representation of management-labor relations we negotiated labor contracts with various hotel unions, including the successful negotiation of a temporary closure agreement which permitted the Hotel to close for extensive renovations; this was the only agreement reached with the union during a city-wide strike for a closure agreement.

Jim Butler

JEFFER MANGELS BUTLER & MITCHELL LLP

1900 Avenue of the Stars • Los Angeles, California 90067 • (310) 201-3526 • (310) 712-8526 fax • jbutler@jmbm.com

Kahala Royal Corporation

Represented this owner of the Kahala Mandarin Oriental Hotel on various management, joint venture, arbitration and strategic issues.

Kanehoe Ranch

Represented resort owner in connection with a ground lease restructure for a Marriott in Key Biscayne, Florida.

Kimpton Hotel & Restaurant Group

Represented Kimpton on management agreements, acquisition, ADA and accessibility and certain operations issues. Properties involved included Aspen Club Lodge (Aspen), Hotel George (DC), Hotel Helix (DC), Hotel Madera (DC), Hotel Marlowe (Cambridge), Hotel Monaco (San Francisco and DC), Hotel Rouge (DC), Hotel Madera (Connecticut), Hotel Villa Florence (San Francisco), Monticello Inn (San Francisco), Prescott Hotel (San Francisco), Palomar (San Francisco), Topaz Hotel (DC), and Beverly Renaissance (Los Angeles).

Kintetsu Corporation (Kinki Nippon Railway Co.)

Represented client in connection with strategic planning and ultimately repositioning U.S.-based and Japan-based hotels. Also represented client in connection with ADA and accessibility counseling and litigation defense.

The Koll Company

Condo hotel and resort development. Represented a joint venture led by The Koll Company in a broad range of matters relating to the approximately \$300 million development project of a 5-star hotel with fractional, condominium and other residential components as well as a signature golf course. Work included land use and entitlement, ground lease, development agreement, and management arrangements.

The Kor Group

Represented Kor on condo hotel regime structure and entitlements on the Viceroy Hotels in Santa Monica and Palm Springs, and The Chamberlain Hotel in West Hollywood.

LA Arena Company (Staples Arena Company)

Represented the developer on numerous aspects in the development and ongoing operations of the \$400 million arena complex that serves as home to the Kings, Lakers, Clippers, and concerts, and Phase II of the project with its 1,200-room hotel, and 400,000 square feet of restaurants, retail and entertainment complex in the 16 acres immediately North of Staples Center and adjoining the new Convention Center.

Laemmle Theatres

Served as outside General Counsel for more than 10 years on the complete range of legal issues from acquisition and leasing of properties to labor and employment matters.

La Punta Costa Rica

Represented developer of 155-room luxury hotel-residential project with spa in Papagayo, Costa Rica, including negotiation of Concession Agreement with government, management agreement for resort, condo hotel structure and other development and financing matters.

Lai Sun Group

Represented foreign owner of significant hotel assets in the U.S. (including the Regent Beverly Wilshire in Beverly Hills, California and The Four Seasons in New York City) on management agreement-related issues and provided strategic advice regarding litigation and settlement options.

Larkspur Hospitality

Represented Larkspur in terminating franchise arrangements on a portfolio of hotels, and in developing both master form and special situation management agreements.

Larkspur Hotels

Represented client in connection with ADA issues and accessibility counseling, including in connection with website and reservations policies and procedures.

Laurel Inn Associates

Represented client in connection with ADA issues and accessibility counseling in connection with San Francisco, California property.

Jim Butler

JEFFER MANGELS BUTLER & MITCHELL LLP

1900 Avenue of the Stars • Los Angeles, California 90067 • (310) 201-3526 • (310) 712-8526 fax • jbutler@jmbm.com

LBWTC Real Estate Partners	Represented client in connection with ADA issues, accessibility counseling and litigation in connection with Long Beach, California property.
Ledler Corporation	Represented the company in connection with the sale of Le Royal Tahitien Hotel.
Lehman Brothers	Represented Lehman in more than 40 loan restructurings for multi-use developer and related litigation. Also represented Lehman as special hotel counsel in two hotel portfolio financings for \$580 million and \$325 million, respectively.
Lend Lease Real Estate	Represented the company on broad range of hotel and real estate issues including due diligence, acquisition, management, lease, litigation and operations issues in the U.S. and Mexico.
LNR Partners	Served as a preferred provider of legal and hotel advisory services for troubled individual and portfolio hotel loans.
Lodgian, Inc.	Served as counsel in the transition of 27 hotels throughout the United States from management by Lodgian, Inc. to management by 6 separate management companies. Assisted in development of desired form of LOI, guiding RFP process for independent operators, negotiation of LOIs, preparation of desired form of HMA and negotiation of HMAs for all 27 hotels.
Long Beach Hotel Association	Represented the Association in its challenge to a labor-sponsored city ordinance.
Long-Term Credit Bank of Japan, Ltd.	Served as Special Counsel to the bank as lead lender for a syndicate of Japanese banks on a \$125 million loan for a hotel and mixed-use project in California. Served as Special Counsel on all hotel and Hawaii-related issues to the bank and another syndicate of Japanese banks on a major Hawaiian destination resort on a \$200 million loan. Served as Counsel to the bank in connection with restructuring bank syndicate, repurchase of loans and sale of \$80 million notes secured by luxury resort. Also represented the bank in connection with the sale of an \$80 million senior debt position on a luxury coastal resort located in California as well as repurchasing a significant participation interest in the junior debt and senior debt from other participants.
Los Angeles National Bank	Represented bank in connection with loan workout, receivership, hotel management agreement negotiations, and loan foreclosure.
Lowe Enterprises, Inc.	Represented client in connection with ADA issues, accessibility counseling and litigation defense.
LTC Properties	Represented this long-term care, senior living company on numerous acquisitions, securities, corporate and related matters throughout the country.
Marcus Hotels	Represented Marcus Hotels on certain acquisition, labor, environmental, franchise and management matters.
Mariner Chestnut Partners	Represented client in the negotiation of a hotel management agreement, technical services agreement, and condominium marketing agreement for the proposed Waldorf Astoria Hotel in downtown Philadelphia, to be constructed as a mixed-use luxury hotel and residential project.
Maruko Inc.	Represented Maruko on approximately \$2.5 billion on acquisition and development and all related matters (including financing, syndication, labor, management, franchise, contract, litigation, tax, and general business) on hotel properties throughout the world. Represented Maruko in the first and largest concurrent Japan-US bankruptcy

Jim Butler

JEFFER MANGELS BUTLER & MITCHELL LLP

1900 Avenue of the Stars • Los Angeles, California 90067 • (310) 201-3526 • (310) 712-8526 fax • jbutler@jmbm.com

reorganization case with international holdings of more than \$2 billion. This effort involved virtually every area of expertise in the Global Hospitality Group®'s capacity, including bankruptcy, litigation, contract negotiations, due diligence, disposition, domestic and international tax, and securities.

Matrix Capital Corporation

Represented the company in its hotel and lending efforts nationwide, including its efforts to provide construction, mezzanine and permanent financing to hotel owners.

May Wah International Enterprises

Represented Chinese owner on sale of The Clark Hotel in Los Angeles, without a broker, working with a major national accounting firm; hotel was built on .92 acres with total space of 344,305 square feet, 11-story, 341-room hotel with 11,100 square feet of showroom and two meeting rooms, 3 restaurants; inactive liquor licenses about to expire, various liens, complex title issues; located in downtown Los Angeles.

McWhinney Real Estate Services

Represented McWhinney in the acquisition and development of hotel properties in Loveland, Colorado, and a public-private resort and water park development in Garden Grove, California.

MeriStar Hotels

Represented MeriStar in certain major hotel acquisitions (both on individual hotel properties and management company acquisitions), joint venture, financing, litigation and certain operational matters including labor and employment issues. Transactions included the approximately \$100 million acquisition of the 484-room Marriott Irvine Hotel with its 30,000 square feet of meeting space and 5 food and beverage outlets.

MGM Mirage

Acted as special advisory counsel on certain condo hotel aspects of 9 condo hotels which are part of the \$4.8 billion CityCenter mega-development which also has a 4,000 room casino hotel, retail, and other mixed-use components.

Midland Loan Services

Represented client in connection with claims in \$300 million bankruptcy of national chain. Also represented client in many troubled hotel loans across the United States and Mexico (including the successful disposition of the Le Meridien Cancun Resort & Spa). Also handled a 9-hotel portfolio and a 13-hotel portfolio of troubled hotels. Work included cash management, management, franchise, workout (including one portfolio involving a complex tenancy-in-common ownership structure), receivership, fiduciary duty, and disposition advice.

Millennium Partners

Prepared condominium project documents for mixed-use Ritz-Carlton hotels and condominiums in New York, New York.

Mitsubishi Trust and Banking Corporation

Represented and advised the bank on a \$122 million loan secured by a 5-star hotel located in a major gateway city.

Miyako Hotels

Represented Miyako on various franchise and operational matters as well as its global repositioning efforts, including 19 hotels in Japan and 2 hotels in the U.S.

Mobedshahi Hotels

Negotiated and drafted hotel management agreement in connection with upscale Northern California hotel property.

Morgans Hotel Group

Negotiated and drafted hotel management agreement in connection with the acquisition and development of many hotel properties throughout the United States and Mexico.

Motels of San Francisco

Represented client in connection with ADA issues and accessibility counseling for San Francisco area hotel properties.

Jim Butler

JEFFER MANGELS BUTLER & MITCHELL LLP

1900 Avenue of the Stars • Los Angeles, California 90067 • (310) 201-3526 • (310) 712-8526 fax • jbutler@jmbm.com

**MSD Capital
(Michael Dell)**

Represented MSD in the \$280 million acquisition of the 377-room Four Seasons Resort Maui, at Wailea, including due diligence, environmental, land use and entitlements, and certain fire and insurance issues. Also represented MSD in connection with hotel mixed-use issues on luxury resort development in San Jose del Cabo, Mexico.

Newhall Land & Farming

Represented the company in selecting the operator and negotiating a management agreement with major chain for a newly developed hotel and worked on various management and joint venture structure matters for the Hyatt Valencia.

Newport Hotel Holdings

Represented the company in the negotiation of a franchise agreement for the rebranding of the Radisson Hotel, in Newport Beach, California.

Nippon Total Finance

Represented the company in significant matters regarding ownership and management of a luxury hotel.

Nomura Capital

Represented Nomura in connection with various hotel lending, workout, receivership and foreclosure matters.

Oaktree/Landmark (RTC)

Served as lead counsel to the RTC on hotel and major real estate assets, working on due diligence, entitlements, mortgage financing, workouts, litigation, construction issues, bond financing, auction contracts and procedures, management, golf and amenity issues, homeowner disputes, construction defect litigation, Indian lease issues with BIA and members of various Indian tribes, and sale. Handled a full spectrum of issues involving PGA West, La Quinta Golf & Tennis Resort, Carmel Valley Ranch, and Mission Hills Country Club.

Olympic & Georgia Partners

Represented the company in connection with the negotiation and documentation of a long-term asset management agreement for the Ritz Carlton Hotel and Residences at LA Live, a premier mixed-use development including hotels, residences, live and movie theaters, entertainment venues and Staples Arena, the home of the Lakers, Clippers, Kings and Sparks.

**OliverMcMillan
(OM Guasti, LLC)**

Represented the developer of a Kimpton-managed hotel in Ontario, California and advised on issues regarding meeting space, restaurant, spa and other facilities. Project was part of a multi-phase mixed-use project and included issues relating to multiple hotels, retail, entertainment and residential facilities.

**Olympus Real Estate
Corporation**

Represented the company and certain affiliates in connection with acquisitions, financings, environmental and REIT-related issues.

ORIX Capital Markets

Represented ORIX as lender and special servicer of hotel loans in a number of matters, including the Chapter 11 case for the Lighthouse Lodge in Pacific Grove, and two separate collection actions on guaranties of loans. Also handled the documentation of a direct construction and mini-perm loan secured by the 548-room Renaissance Las Vegas Hotel and underlying ground lease which had an A-B structure.

Outrigger Lodging Services

Represented the company in two transactions involving the purchase and sale of a hotel management company.

Oxford Capital

Represented buyer of landmark urban office building for conversion to luxury condo hotel, including negotiation of terms of management agreement with luxury operator.

Jim Butler

JEFFER MANGELS BUTLER & MITCHELL LLP

1900 Avenue of the Stars • Los Angeles, California 90067 • (310) 201-3526 • (310) 712-8526 fax • jbutler@jmbm.com

Pacific Golf

Represented this golf course owner and operator in connection with negotiation and drafting of golf course purchase and management agreements.

Palace Entertainment

Represented this family fun park owner and operator in connection with nationwide acquisition of miniature golf courses, batting cages, and water parks.

Paladin Realty Partners

Represented William E. Simon & Sons, and then its successor Paladin, in the structuring of the acquisition of a large destination resort located in Estrella del Mar, Mazatlan, Mexico, and provided the company with advice on various domestic and international tax issues, as well as several structural matters involving foreign investment in Mexico and the repatriation of income from the operation of the Mexican resort. Also assisted the company in its acquisition efforts in connection with the purchase of an art deco hotel located in South Beach, Miami Beach, Florida. Represented the company on termination of operator, fiduciary duty issues and negotiation of new management agreement on resort hotel in La Jolla, California and in connection with the sale of The Grafton Hotel on Sunset in West Hollywood, California.

Patriot American Hospitality

Acted as one of Patriot American's primary counsel on a broad spectrum of operational, financing, acquisition, joint venture and REIT-related matters, including many single hotel and portfolio acquisitions throughout the country and the acquisition of the Carefree Resorts and management company. Also represented Patriot American in several complex joint venture development efforts in connection with the acquisition and development of several high-profile luxury resort, golf and residential communities located along the coastline of California. Representation included assisting Patriot American in analyzing, procuring and maintaining various complex and sensitive land use permits, entitlements and coastal condition approvals. Also provided audit and overhaul of personnel policies and procedures upon acquisition of various properties. Advised on labor issues arising out of management agreements.

Perry Capital Real Estate

Represented this real estate hedge fund on B-piece note secured by major hotel and for general representation in connection with ownership and operations issues.

Personality Hotels

Represented the company in the preparation of a form hotel management agreement, to be used in connection with the Hotel Union Square, Hotel Diva, Kensington Park Hotel, Hotel Metropolis, The Steinhart, Hotel Vertigo, and Hotel Frank, all in San Francisco, California.

PFG Real Estate Services

Represented the developer of a ski resort near Ski Tip in Keystone, Colorado, including a 100-key condominium hotel, an 8,000 square foot spa, food and beverage space, condominiums, townhomes and a ski lift. We negotiated on behalf of the developer with RockResorts International, LLC to create management agreements, marketing agreements, ski lift agreements and related documentation.

Pink's Hot Dogs

Negotiated and drafted Branded Product Outlet Agreement in connection with sale of Pink's Hot Dogs at a movie theatre chain.

Platinum Equity

Represented this fund with multiple hotel acquisitions, land use matters, joint ventures, hotel management agreements, franchise agreements, ground lease negotiations and financing, including in connection with the Bloomington Sheraton Hotel in Minneapolis, Minnesota and the DoubleTree Carson Hotel in Carson, California.

Premier Commercial Bank

Advised bank on loan workout, foreclosure and guaranty recovery on loans secured by hotels in California and Arizona.

Jim Butler

JEFFER MANGELS BUTLER & MITCHELL LLP

1900 Avenue of the Stars • Los Angeles, California 90067 • (310) 201-3526 • (310) 712-8526 fax • jbutler@jmbm.com

Prism Hotels & Resorts

Represented the company as receiver for hotels, and on various litigation, labor and employment and management agreement matters. Work included labor policies and manuals, collective bargaining agreements and wage and hour claims. Advised on certain investment and hotel mixed-use matters.

Provident Management

Assisted client in structuring hotel management, asset management and related agreements for condominium hotels and hotel mixed-use developments.

PT Prima Adhita Ma

Represented the company on a broad range of hotel issues related to management agreement negotiation, termination, and litigation. Represented the company in the conversion of the Kempinski Jakarta Hotel to the Intercontinental Hotel Jakarta, and the renegotiation of the management agreement for the Ritz Carlton Bali Resort and Spa. Subsequently represented the Company in successful litigation against Ritz Carlton, the termination of the management agreement for the Ritz Carlton Bali, and the negotiation of a new management agreement and new villa expansion of Bali resort, resulting in its rebranding as the Ayana Resort and Spa, Bali, managed by West Paces Hotel Group.

Rabobank

Represented the bank in connection with hotel construction and permanent loan bankruptcy, workouts, restructurings, receiverships and foreclosures, including loans secured by the Pasadera County Club.

**Radisson Hospitality
Worldwide**

Represented the company on the acquisition of a significant resort hotel located on the Big Island of Hawaii, as well as on certain franchise and major litigation matters.

Ramsfield Real Estate

Represented investor on hotel condo project acquisition in Florida.

Red Lion Hotels & Inns

Represented Red Lion in structuring joint venture and partnership entities for hotel acquisitions and ownership, and developed its master form of management agreement. Also represented the company in connection with hotel acquisitions and rendered advice on corporate, tax, environmental, labor, lending and financing, management, franchise, and other related matters.

Red Roof Inns

Represented the company in acquisitions, condemnation matters, litigation, and portfolio dispositions.

Regent Hospitality Group

Represented the company in connection with hotel development and hotel management agreements for hotels and branded residences in Bali, Phuket and Maldives.

**Rehabilitation Center of
Beverly Hills**

Represented the company and its skilled nursing facilities in various labor, employment and licensing issues, including the handling of compliance audits.

Related Group of Florida

Represented developer on issues related to RFP for luxury operator and negotiation of terms for management of luxury condo hotel.

Related Group New York

Represented developer on condo hotel and hotel mixed-use structure issues.

Remington

Represented developer and operator on major luxury hotel mixed-use project with 265 condo units and spa.

ResidenSea

Represented the owner of an ultra luxury cruise ship, The World of ResidenSea, in management issues with SilverSea for its 631-foot long, 40,000 ton, \$262 million, 5-star luxury cruise ship with 110 elegant residences. This is the first ship to sell long-term leaseholds (50-year exclusive right to use) for apartments. Oversaw subdivision and rental program issues for conformance with maritime laws.

Jim Butler

JEFFER MANGELS BUTLER & MITCHELL LLP

1900 Avenue of the Stars • Los Angeles, California 90067 • (310) 201-3526 • (310) 712-8526 fax • jbutler@jmbm.com

Resolution Trust Corporation (RTC)

Acted as one of the RTC's principal outside counsel for troubled hotel and real estate assets of seized institutions. Represented the RTC in connection with many high-profile properties, including the Desert Princess, the Hyatt Newporter, and the Landmark Land portfolio of luxury hotels and resorts (PGA West, La Quinta Golf & Tennis Resort, Carmel Valley Ranch, and Mission Hills Country Club).

Resort Property Ventures

Represented timeshare association in connection with multi-site timeshare workout and restructuring.

Richfield Hospitality

Represented this hotel owner and management company with multiple hotel acquisitions, joint ventures, hotel management agreements, and financing, including its acquisition of non-performing notes secured by the Renaissance Syracuse Hotel and by the Sheraton Chapel Hill in Chapel Hill, North Carolina, each of which included a concurrent deed-in-lieu of foreclosure (i.e., an "Enhanced Note Sale"). Also assisted the company with the negotiation and drafting of its software licensing agreements.

Rim Hospitality

Represented Rim Hospitality on a broad range of issues as receiver for several hotels, including the Sheraton Universal Hotel, Universal City, California.

Ripplewood

Represented this equity investor with more than \$10 billion under management in a broad range of work involving its investment in a complete convention and leisure resort complex commonly referred to as the Phoenix Seagaia in Miyazaki City, Miyazaki Prefecture on the southern island of Kyushu, Japan. Work involved negotiating separate management arrangements for each of the hotel, golf and spa components of the resort comprising 5 hotels, 4 golf courses and one destination spa.

Robert D. Zimmer Group

Represented the company on joint venture, loan and disposition strategies and structures for the high-profile Inn of the Anasazi resort.

Robert Mayer Corporation

Represented client in various issues on the development, joint venture, management, financing and related issues for development and construction of a new \$165 million Hyatt Grand Hotel in Huntington Beach, California, with approximately 520 rooms with beach access, "signature" restaurants, spa, 10,000 square feet of retail and an 80,000 square foot conference center on 15 acres next to the existing Hilton Waterfront Beach. Also worked on management agreement for a 242-room hotel to be acquired out of bankruptcy in Ventura County, California.

Robles Del Rio Lodge

Represented the company in matters including various issues relating to a contract dispute with broker, advised in connection with a development project on high-end spa and joint venture structure.

Rockbridge Capital

Represented client in connection with ADA issues and accessibility counseling.

Royal Bank of Canada

Represented client in foreclosure of real property in California.

Sakura Bank

Represented Sakura as a participant in two separate major Hawaiian resort workouts with an aggregate loan value of approximately \$500 million.

San Diego Padres

Represented the Padres in connection with their hotel development issues related to the new San Diego Ballpark hotel, including "R-7."

SBE Entertainment SBE Hotel Group SBE Restaurant Group

Represented the companies and affiliates in a broad range of hospitality matters involving hotels and supper clubs, including acquisition, financing, joint venture, management and formation of a Fund for the acquisition, development, operation and ownership of restaurant and nightlife properties in Southern California and select domestic and international locations. Joint ventures involved parties such as Makar

Jim Butler

JEFFER MANGELS BUTLER & MITCHELL LLP

1900 Avenue of the Stars • Los Angeles, California 90067 • (310) 201-3526 • (310) 712-8526 fax • jbutler@jmbm.com

Properties, American Property Management, Philippe Starck, and celebrity chefs. Properties involved include hotels such as the Ritz Plaza in South Beach, Miami, the Sheraton Gunter Hotel, San Antonio, the Hilton Garden Inns in Rancho Mirage and Tampa, and the Doubletree Tucson at Reid Park. Restaurants and Supper Clubs involved include high profile properties such as Yu, Katsu-ya, The Slab, Chrome, The Lounge, Shelter and Prey.

Seaside Resort Development

Represented developer of luxury hotel mixed-use development on hotel management agreement, timeshare and condo hotel structure issues for Fairmont Resort, Seaside, California.

Security Capital

Represented the company in connection with various matters concerning hotel investment.

Sega GameWorks

Represented arcade and restaurant owner and operator in connection with nationwide rollout of corporate owned locations as well as international licensing of concept.

Seven Signatures

Assisted client on a range of international hotel matters, including the structure of a resort trust on a condo hotel project in Hawaii, working with Hawaii time-share requirements, investment in New York City luxury condo hotel, and management agreement for a new luxury Tokyo hotel development.

Shamrock Capital Advisors

Advised on hotel acquisitions, structuring and financing issues.

Shea Properties

Represented owner-developer on broad range of issues related to development of 500 hotel rooms in three hotels as part of the Tustin Legacy project, combining luxury, boutique and extended stay with retail, office and residential. Also, assisted developer with proposed acquisition of a hotel site in a master-planned community to consist of a 400 room themed resort hotel, an indoor water park, and a conference center.

Shilo Management Corporation

Represented client in connection with ADA issues, accessibility counseling and litigation defense.

Sierra Land

Represented Sierra Land in reorganization and restructuring of management company, ownership structure and management arrangements for three hotels with more than 1,800 rooms in the Orlando, Florida area.

Sisung Securities Corporation

Represented Sisung in connection with Crowne Plaza management agreement negotiations, joint venture and partnership structuring and convertible participating mortgage and construction loan documentation.

Sizzler Restaurants

Represented Sizzler in the protection of its trademarks and copyrights nationwide.

Shindler Group

Represented the company in matters including management agreement issues and related litigation relating to Pasadena Hilton, 291-room hotel and office tower containing approximately 140,200 rentable square feet.

Slattery Companies

Represented the companies in connection their potential conversion of hotel properties to timeshare or fractional product.

Société Générale

Represented the bank in luxury hotel lending.

Space Source

Represented developer of condominium and hotel condo project in Costa Rica with hotel branding and management agreements, condo hotel regime structure, compliance with U.S. Federal and State securities laws and subdivision acts.

Jim Butler

JEFFER MANGELS BUTLER & MITCHELL LLP

1900 Avenue of the Stars • Los Angeles, California 90067 • (310) 201-3526 • (310) 712-8526 fax • jbutler@jmbm.com

Stanford Hotels

Represented Stanford Hotels in a broad range of matters including acquisition and franchise for properties such as the Hilton Santa Clara, Hilton Boca Raton, Rancho Cordova Marriott, Hyatt Regency Oakbrook, and Hilton Hotel Charlotte. Also represented client in connection with ADA and accessibility counseling and litigation defense for hotel properties throughout the country.

Starr Pass Holdings

Represented owner in significant management agreement dispute with Marriott over management of a \$200 million residential mixed-use resort project.

St. John of God

Represented the company on various licensing and permitting issues relating to its long-term care business expansion plan.

Stone Eagle Golf

Represented owner of golf course in connection with golf club formation and drafting of club membership agreements

Strategic Hotel Capital

Represented Strategic in the acquisition of the Four Seasons in Mexico City as well as a complicated purchase of a note secured by a 5-star gateway-city hotel on the East Coast which required complex analysis of tax and securities consequences to the lender, the borrower and Strategic.

Stratford Hospitality

Represented the company in connection with hotel acquisitions, joint venture advice, and corporate formation.

Sumitomo Realty & Development

Represented Sumitomo in connection with management and rebranding issues and for the negotiation and documentation of a new long-term management contract on its 350-room Park Hyatt Los Angeles hotel in Century City. Also represented the company on major litigation involving complex facts and law with Marriott, land use and entitlement matters, condo hotel advice and ground lease issues.

Summit Health Care

Represented Summit Health Care with its residential and long-term care senior living facilities throughout the western U.S. in all areas of labor and employment law.

Sun Alliance Health Care

Represented Sun Alliance which owns and manages residential and long-term care senior living facilities, clinical laboratories and other types of health care providers throughout the U.S. Representation has focused on routine and critically important labor and employment matters, investigations and litigations, as well as U.S. Department of Labor wage audit.

SunAmerica

Development and management issues on 5-star urban hotels.

Sunstone Hotels

Represented Sunstone in connection with the proposed acquisition of a high-profile full-service hotel in Virginia, and worked with Sunstone on sale of Marriott hotel in Southern California.

Sunterra Corporation

Represented Sunterra, the nation's largest independent timeshare owner and operator, in connection with property acquisition, timeshare formation, and multi-state registration.

Swedbank

Represented Swedbank in connection with loan workouts, receivership, restructuring of hotel management agreements, litigation analysis and construction defect analysis involving the La Posada de Santa Fe Hotel & Spa in Santa Fe, New Mexico, and the Hotel Madeline in Telluride, Colorado.

Tarsadia Hotels

Represented Tarsadia in its "white knight" effort to acquire a hotel in a complex bankruptcy with the debtor's support.

Jim Butler

JEFFER MANGELS BUTLER & MITCHELL LLP

1900 Avenue of the Stars • Los Angeles, California 90067 • (310) 201-3526 • (310) 712-8526 fax • jbutler@jmbm.com

Texas Rock

Represented the developer in pursuit of entitlements for a boutique luxury hotel with ground level restaurant and adjacent retail and parking in Hollywood, California.

Theraldson Lodging

Represented the company in structuring first hotel mortgage REIT in \$400 million refinancing, \$100 million line of credit and additional \$400 million follow-up financing on 260 hotel properties with 16,000 rooms in more than 20 states generating annual gross revenues of more than \$150 million. Brands operated include Comfort Inns & Suites, Country Inns & Suites, Courtyard by Marriott, Days Inns, Econo Lodges, Fairfield Inns by Marriott, Hampton Inns, Hawthorn Suites, Holiday Inns, Holiday Express, Homewood Suites, MainStay Suites, Quality Suites, Residence Inns by Marriott, Sleep Inns, Super 8, and Town & Place Suites.

TMC Communities

Represented TMC on a major multi-use, themed entertainment development which includes hotels, golf, residential, and a professional baseball stadium

Tokai Bank

Represented Tokai in numerous senior living facilities loans; represented the Los Angeles Agency on a workout of a mixed-use office, retail and hotel project where the loan value exceeds \$200 million. Represented the bank as a participant on a Hawaiian destination resort with a \$200 million troubled loan, and in the restructure of major loans secured by senior living facilities.

Trigild Corporation

Represented Trigild on general employment related matters, financing and select litigation issues.

TrizecHahn Development

Represented TrizecHahn on joint venture development, management and labor and employment matters concerning the \$540 million, 500,000 square foot Hollywood & Highland. This involved the redevelopment of an existing 471-room Holiday Inn into a 640-room Renaissance Hotel as part of a mixed-use entertainment/retail development. Representation included RFP for hotel operators, joint venture, technical services and management agreements with Marriott, neutrality agreement with HERE, and general union advice.

Trump Organization

Represented the Trump Organization on hotel and condo hotel matters relating to management agreement, condominium hotel structure and documentation, and other formation, structuring and sale issues for properties including Amman, Jordan, Baja, Mexico, Cap Cana, Dominican Republic, Chicago, IL, Ft. Lauderdale, FL, Giza, Egypt, Las Vegas, NV, Panama City, Panama, New York (SoHo), NY, Waikiki, HI.

Turnberry Ltd.

Representation in connection management agreement negotiation, general litigation and advice regarding management restructuring.

UBS Warburg (formerly Paine Webber)

Represented UBS in a broad range of its most significant and important hospitality matters including strategic advice on its controlling interest in an independent hotel operator, and its portfolio of 100%-owned hotels; litigation involving breach of contract by operator of a destination resort property; handling the sale of its independent hotel operator; sale of its portfolio of wholly-owned hotels; management and franchise issues; development of a \$400 million, 1,500 room Westin hotel with conference facilities, time share, signature restaurants, and signature spa in Orlando; and an \$80 million, 300-room W Hotel development with a signature restaurant, and 30,000 square feet of meeting space in the San Francisco bay area, including development, construction, financing, joint venture, management and franchise issues.

Union Bank of California

Acted as one of the principal outside law firms on matters involving hotels, real estate, and workouts.

Jim Butler

JEFFER MANGELS BUTLER & MITCHELL LLP

1900 Avenue of the Stars • Los Angeles, California 90067 • (310) 201-3526 • (310) 712-8526 fax • jbutler@jmbm.com

Unique Hotels & Restaurants	Represented the company in certain acquisition matters.
USAA Real Estate Company	Represented the company in connection with its \$129 million portfolio buyout of six Doubletree branded hotels with 2,249 rooms in 5 states including California, Texas, Kansas, Oklahoma and Missouri.
Visiting Nurse Association of Los Angeles	Represented the largest California home health provider on all labor and employment matters including related litigation and audit issues.
The Walt Disney Company	Represented Disney in connection with evaluating condo hotel regime structures, and the structuring of Disney hotel management agreements and policies. Represented Disney in the acquisition of its site at National Harbor, Virginia. Also, general representation in connection with California timeshare and vacation club properties.
Washington Mutual Federal Savings Bank	Represented WaMu on certain hospitality issues, including receiverships and labor issues.
Waverider Surf Club	Represented the company in connection with surf-oriented vacation club formation.
WDC Development (Winn Development Company)	Represented the developer of Columbus Center, Boston on a \$550 million condo hotel, condo residential, retail, commercial and parking development on 6.97 acres predominantly comprised of 4 parcels of air rights over a portion of the Massachusetts Turnpike owned by the MTA and the adjacent railroad tracks owned by the Massachusetts Bay Transportation Authority. Work included condo hotel regime and program, hotel and spa management agreement and related issues.
Wells Fargo Bank	Represented Wells Fargo in hotel loan originations as well as workouts involving troubled real estate and hotel loans (both whole loans and CMBS), including large-scale (e.g., the Le Meridien Hotel, San Francisco) and smaller limited service hotels. Assisted with preparation of hotel provisions for Bank's hospitality loan documents. Assisted Wells Fargo in transitioning franchise agreements for hotel properties in receivership, then foreclosure and subsequent sale of those assets
Westbrook Real Estate Fund IV	Represented the Fund in a \$31 million acquisition of 9 Marriott-branded hotels with 732 rooms in 5 states including Louisiana, Mississippi, Georgia, Arkansas, and Tennessee.
Westfield Group	Represented major shopping center owner and developer in analysis of opportunities, issues and strategies for converting and developing some of its most important shopping centers and regional malls to hotel-retail-residential mixed-use projects.
Westmont Hospitality	Represented the company in connection with union representation petition, where we successfully challenged various legal issues with the NLRB, thereby postponing the representation election and allowing management to ultimately avoid the unionization of the hotel.
Wheelock Street Capital	Represented this equity investor in connection with due diligence, joint venture documentation, bond financing and management agreement analysis involving a capital stack restructuring for a Ritz-Carlton resort property. Also represented the company in connection with its acquisition of the Westlake Hyatt Hotel, and the Agoura Hills Renaissance Hotel. Also assisted client with the negotiation and drafting of a Ritz-Carlton hotel management agreement and joint venture, land use and other matters involving several Southern California hotel properties.

Jim Butler

JEFFER MANGELS BUTLER & MITCHELL LLP

1900 Avenue of the Stars • Los Angeles, California 90067 • (310) 201-3526 • (310) 712-8526 fax • jbutler@jmbm.com

Wilshire Restaurant Group	Represented the company in connection with wage and hour class action litigation.
Windsor Health Care	Represented one of the significant principals of the company in dealing with complex prations and receivable litigation.
Winter Park Recreational Association	Represented Winter Park on issues related to the development, management, joint venture and financing of hotel and ski-related development matters.
Wolfgang Puck Food Company	Represented WPFC in connection with domestic airport and international licensing of express restaurant concept.
Wolfgang Puck Restaurants	Represented Wolfgang Puck nationwide on trademark and licensing matters for his restaurants and products such as Spago, Chinois on Main, and Granita.
The Woodlands Operating Company	Represented the Woodlands Operating Company in connection with management, financing, and joint venture issues related to a 27,000-acre mixed-use residential and commercial community near Houston with several hotel and conference center components.
Woodside Hotels & Resorts	Represented Woodside Hotels on labor and collective bargaining matters with union, as well as on other management agreement issues. Represented the company on joint venture and management issues regarding the development of a new hotel and spa.
Wyndham International	Represented Wyndham International on certain major hotel acquisitions including purchase and loan documentation, personal property, environmental, liquor license, tax, and labor issues. Also represented the company on significant operations issues, including management agreement matters, trademark, and labor and employment issues such as negotiation of neutrality agreement, handling successor liability issues, advising on union issues, and collective bargaining. Represented the company in major multi-state litigation against major branded hotel operator.
Yasuda Trust & Banking	Represented Yasuda on a loan workout involving six cross-collateralized hotel properties that were owned and operated by a branded chain. Also represented the bank on a major Hawaii resort workout of approximately \$200 million, as well as on a workout and disposition of a major urban hotel.
YTL Hotels & Resorts	Represented YTL in connection with its due diligence and bid for a proposed acquisition of a luxury hotel in the Greater Los Angeles metropolitan area.

Jim Butler

JEFFER MANGELS BUTLER & MITCHELL LLP

1900 Avenue of the Stars • Los Angeles, California 90067 • (310) 201-3526 • (310) 712-8526 fax • jbutler@jmbm.com

Representative Properties in the Hospitality Industry

The Global Hospitality Group® was formed at JMBM in 1987 to serve more effectively the specialized needs of hospitality property investors, owners, lenders, operators, and capital sources. Our work involves all aspects of the hospitality industry, including hotels & resorts, vacation ownership properties, restaurants, golf courses, tennis facilities, country clubs, sports clubs & spas, development projects, assisted living facilities, themed properties, sports complexes, and stadiums & arenas.

JMBM has extensive experience and capabilities in the financing, acquisition and sale of these hospitality properties and operating companies. The Global Hospitality Group® has been involved in more than 1,300 transactions representing more than \$60 billion in total sales, financings, acquisitions, and workouts involving hospitality projects and companies

Below you will find a list of more than 1,300 *Representative Properties* that have been the subject of our client representation over the years. You will find a list of our *Representative Clients* in the preceding section.

Property/Project	Engagement
Acqua Hotel , Marin Co., CA	ADA and accessibility
Ala Moana Hotel , Honolulu, HI	Condo hotel advice (conversion)
Aladdin Hotel & Casino , Las Vegas, NV	Acquisition/buy-side, gaming license, bankruptcy
Alana Hotel , Waikiki, HI	Acquisition/buy-side through foreclosure/deed-in-lieu
Alexis Park Hotel , Las Vegas, NV	ADA and accessibility, litigation
Aloft Hotel , Tempe, AZ	Financing
Amalfi Hotel Chicago , Chicago, IL	Condo hotel advice (conversion)
Ambrose Collection , Hollywood, CA	Management agreement
America's Best Value Inn , Albuquerque, NM	Acquisition/buy-side, management agreement
AmeriSuites , San Diego, CA	Development, franchise agreement
Anaheim Garden Walk , Anaheim, CA	Development, entitlement, financing, hotel mixed-use and timeshare for 3 hotels, waterpark, timeshare
Anaheim Park Hotel , Anaheim, CA	Note acquisition, bankruptcy, foreclosure, eviction, operations issues
Arctic Club Hotel , Seattle, WA	Labor and employment
Atlantic Times Square , Inglewood, CA	Litigation
Auberge Lodge at CordeValle , San Martin, CA	Management agreement
Auberge Lodge at Skylanda , Woodside, CA	Management agreement
Auberge San Ysidro Ranch , Santa Barbara, CA	Management agreement, litigation
Auburn Valley Country Club , Auburn, CA	Bankruptcy
Austria Haus , Vail, CO	Condo hotel advice (conversion), management agreement
Autry Resort Hotel , Palm Springs, CA	Labor and employment, acquisition/sell-side, litigation, ownership issues
Avante Hotel , Santa Clara, CA	ADA and accessibility
Bachmann Springs , Tombstone, AZ	Development
Baltimore Convention Center Hotel , Baltimore, MD	Development, management agreement
Banyan Tree Spa Phoenix Seagaia Resort , Japan	Management agreement
Barbizon Hotel , New York, NY	Financing, acquisition/buy-side
Bayside Hotel , Santa Monica, CA	Acquisition/sell-side

Jim Butler

JEFFER MANGELS BUTLER & MITCHELL LLP

1900 Avenue of the Stars • Los Angeles, California 90067 • (310) 201-3526 • (310) 712-8526 fax • jbutler@jmbm.com

Property/Project	Engagement
Beaches Restaurant , Manhattan Beach, CA	Restaurant acquisition/buy-side, joint venture, restaurant lease, chef consulting agreement
Beacon Hotel , Miami Beach, FL	Labor and employment, acquisition/buy-side, tax, joint venture, operations issues
Bel Age Hotel , West Hollywood, CA	Acquisition/buy-side, financing, UCC
Bel Air L'Auberge Hotel , Del Mar, CA	Foreclosure/deed-in-lieu, operations issues, management agreement, acquisition/buy-side
Best Western , Valencia, CA	Loan workout, restructuring, tax advice
Best Western Encina Lodge & Suites , Santa Barbara, CA	ADA and accessibility
Best Western Hotel , Anaheim, CA	Acquisition/buy-side, joint venture, financing
Best Western Hotel , Corte Madera, CA	ADA and accessibility
Best Western Seven Seas Hotel , San Diego, CA	Acquisition/buy-side
Best Western South Coast Inn , Goleta, CA	ADA and accessibility
Beverly Comstock Hotel , Beverly Hills, CA	Acquisition/buy-side
Beverly Heritage Hotel , Costa Mesa, CA	Sale-leaseback, financing
Beverly Hilton , Beverly Hills, CA	Labor and employment
Beverly Prescott Hotel , Los Angeles, CA	Contracts
Beverly Rodeo Hotel , Beverly Hills, CA	Labor and employment, city permits, regulatory
Beverly Sunset Hotel , West Hollywood, CA	Foreclosure/deed-in-lieu, tenant issues, acquisition/sell-side
Biltmore Hotel Los Angeles , Los Angeles, CA	Financing, loan workout
Biltmore Resort & Spa , Phoenix, AZ	Financing
Boca Raton Resort & Club , Boca Raton, FL	Acquisition/buy-side, management agreement
Bougainvillea , San Diego, CA	Acquisition/buy-side, development, joint venture, tax, financing, golf course, operations issues
The Boulders Resort , Carefree, AZ	Labor and employment, trademark
Brown Palace Hotel , Denver, CO	Management and franchise agreement, acquisition/buy-side, financing
Buena Vista Palace Hotel , Disney World, FL	Management agreement, ownership issues
Butterfly Grove Inn , Pacific Grove, CA	Management and franchise agreement, loan restructuring, acquisition/sell-side
The Buttes , Tempe, AZ	Management agreement, acquisition/buy-side, labor and employment, trademark
Cal Neva Resort , Crystal Ban, NV	Acquisition/sell-side
Cambridge Side Hotel , Cambridge, MA	Management agreement
Candlewood Suites Hotel , Bellevue, WA	Management and franchise agreement, litigation
Candlewood Suites Hotel , Hillsboro, OR	Management and franchise agreement, litigation
Candlewood Suites Hotel , Milpitas, CA	Management and franchise agreement, litigation
Candlewood Suites Hotel , Pleasanton, CA	Management and franchise agreement, litigation
Candlewood Suites Hotel , Sacramento, CA	Management and franchise agreement, litigation
Candlewood Suites Hotel , Santa Ana, CA	Financing
Canggu Beach Resort , Bali Indonesia	Management agreement
Canterbury Hotel , Washington, DC	Management agreement
Carefree Resorts , Carefree, AZ	Corporate acquisition/buy-side, labor, trademark, securities
Caribe Royal Suites , Orlando, FL	Management agreement, general corporate advice
Carillon Hotel , Miami Beach, FL	Financing
Carlton Hotel , San Francisco, CA	ADA and accessibility
Carlyle Hotel , New York, NY	Management agreement
Carmel Valley Ranch , Carmel Valley, CA	Restructuring, loan workout, foreclosure/deed-in-lieu, acquisition/sell-side

Jim Butler

JEFFER MANGELS BUTLER & MITCHELL LLP

1900 Avenue of the Stars, 7th Flr • Los Angeles, California 90067 • (310) 201-3526 • (310) 712-8526 fax • jbutler@jmbm.com

Property/Project	Engagement
Casa Del Mar , Santa Monica, CA	Construction financing
Casa Madrone , Sausalito, CA	Receivership, foreclosure
Catalina Island , CA	Development, financing, condo hotel advice, joint venture, land use, management agreement
Century Plaza Hotel , Los Angeles, CA	Management agreement, financing, acquisition/buy-side
Chamberlain , West Hollywood, CA	Condo hotel advice (conversion), land use, entitlements
Chase on the Lake , Walker, MN	Financing, development, operations issues
Cheyenne Mountain Conference Resort , Colorado Springs, CO	Acquisition/buy-side
Citronelle Restaurants , Santa Barbara, CA; Los Angeles, CA; San Francisco, CA; Washington, DC; Philadelphia, PA; Baltimore, MD	Licensing, joint venture, intellectual property
Clarion Hampshire House Hotel , Washington, DC	Management agreement
Clarion Hotel , Ontario, CA	Acquisition/buy-side
Clarion Hotel , San Francisco Airport, San Francisco, CA	Acquisition/buy-side
Clarion Hotel , San Pedro, CA	Foreclosure/receivership, acquisition/sell-side
Clarion Hotel & Casino (fka Greek Isle Hotel & Casino) , Las Vegas, NV	Franchise agreement, acquisition/sell-side
Clark Hotel , Los Angeles, CA	Acquisition/sell-side, liquor license, entitlement, title
Cliff Hotel , San Francisco, CA	Loan workout, receivership, bankruptcy, loan sale
Club Hotel by Doubletree , Miami Airport, Miami, FL	Management and franchise agreement
Coastal Hotel Group , Portland, OR; Tucson, AZ; Mt. Hood, OR	Acquisition/sell-side
Columbus Center , Boston, MA	Development, condo hotel advice, hotel and spa management agreements
Comfort Inn , San Diego, CA	Loan workout/receivership
Comfort Inn North , (56 Comfort Inns located in Cedar Rapids, IA; Omaha, NE; Onalaska, WI; Urbandale, IA; Morris, IL; Moline, IL; Champaign, IL; Eau Claire, WI; Galesburg, IL; Evansville, IN; Austin, TX; Fargo, ND; Forsyth, IL; Fremont, NE; Marion, OH; Mankato, MN; Coralville, IA; Manitowoc, WI; Wichita, KS; Beloit, WI; Billings, MT; Sioux Falls, SD; Casper, WY; Danville, IL; Lincoln, IL; Fargo, ND; Brooklyn Center, MN; Lincoln, NE; Waterloo, IA; Dubuque, IA; Lee's Summit, MO; Tamah, WI; Topeka, KS; Quincy, IL; Springfield, IL; Kokomo, IN; Kirksville, MO; Helena, MT; Jamestown, ND; Grand Forks, ND; Indianapolis, IN; Richmond, IN; Rockford, IL; Saginaw, MI; Des Moines, IA; Great Falls, MT; Green Bay, WI; Gumee, IL; Ames, IA; Cedar Rapids, IA; Dayton, OH; Wahpeton, ND; Joilet, IL; Anderson, IN; Joliet, IL; Muncie, IN)	Securitization/Financing
Commerce Casino , City of Commerce, CA	Management agreement, development, financing
Commodore Hotel , San Francisco, CA	ADA and accessibility
Compri Hotel , Rancho Bernardo, CA	Management and franchise agreement, acquisition/buy-side, financing
Conestoga Hotel , Anaheim, CA	Bankruptcy, foreclosure
Conrad Shanghai , Shanghai, China	Management agreement, financing, development
Conrad Spinnaker , San Diego, CA	Management agreement
Continental Plaza , Los Angeles, CA	Acquisition/buy-side
Country Inn , Davenport, IA; Eau Claire, WI; Grand Rapids, MI; Lewisville, TX; Naperville, IL; Toledo, OH	Securitization/financing
Country Inn & Suites , Owatonna, MN	Securitization/financing

Jim Butler

JEFFER MANGELS BUTLER & MITCHELL LLP

1900 Avenue of the Stars, 7th Flr • Los Angeles, California 90067 • (310) 201-3526 • (310) 712-8526 fax • jbutler@jmbm.com

Property/Project	Engagement
Country Inn & Suites , Rochester, MN	Securitization/financing
Courtyard by Marriott , Akron, OH; Bloomington, IL; Champaign, IL; Lubbock, TX; Peoria, IL; Springfield, IL; Woodlands, TX	Securitization/financing
Courtyard by Marriott , Lafayette, LA	Management agreement
Courtyard by Marriott , Paducah, KY	Management agreement
Courtyard by Marriott , Pasadena, CA	Acquisition
Courtyard by Marriott , Tulsa, OK	Management agreement
Crescent Beach Motel , Crescent City, CA	ADA and accessibility, litigation
Creston Manor Winery , San Luis Obispo, CA	Acquisition/buy-side, licensing, franchise, trademark
Crowne Plaza Hotel , Albany, NY	Management agreement
Crown Plaza Hotel , Dallas, TX	Bankruptcy
Crown Plaza Hotel , Los Angeles, CA	Termination of license agreement
Crown Sterling Suites Hotel , Anaheim, CA; Los Angeles, CA; Mandalay Beach, CA; Burlingame, CA; Milpitas, CA; Napa, CA; South San Francisco, CA	Acquisition/buy-side
Crowne Plaza Hotel , Concord, CA	Franchise agreement
Crowne Plaza , City of Commerce, CA	Management agreement, development
Crowne Plaza , Melbourne, FL	Management agreement
Crowne Plaza, Phoenix Airport , Phoenix, AZ	Management agreement
Crowne Plaza , Pittsburgh, PA	Management agreement
Crowne Plaza , Silver Spring, MD	Management agreement
Crowne Plaza , Emeryville, CA	Loan modification
Crowne Plaza , West Palm Beach, FL	Management agreement
Dallas Convention Center Hotel , Dallas, TX	Project financing with tax-exempt bonds, RFP for hotel operators, management agreement
Davenport Sun Hotel , Spokane, WA	Management agreement, joint venture, acquisition/sell-side
David Duval Golf Academy , Miyazaki, Japan	Management agreement
Days Inn , Bloomington, IL; Cedar Rapids, IA; Davenport, IA; Grand Forks, ND; Mankato, MN; Topeka, KS	Securitization/financing
Days Inn , Mission Bay, CA; Portland, OR; San Diego, CA	Management and franchise agreement, acquisition/sell-side, operations, financing
Days Inn , Fairfield, CA	Acquisition/buy-side, receivership, restructuring
Days Inn , Santa Ana, CA	Loan workout, foreclosure, franchise agreement, acquisition/sell-side
Debbie Reynolds Hotel & Casino , Las Vegas, NV	Acquisition/buy-side
Desert Inn , Las Vegas, NV	Acquisition/buy-side
Desert Princess Country Club & Resort , Palm Springs, CA	Workout, bankruptcy, acquisition/buy-side, acquisition/sell-side, construction defect, homeowner, golf course use agreements, management agreement, litigation, trademark
DFW Airport Hotel & Conference Center , Dallas, TX	Acquisition/buy-side
Diamond at Lake Elsinore , Lake Elsinore, CA	Development, land use, leasing, sports facility
Disneyland Resort , Anaheim, CA	Condo hotel advice (new development)
Donatello Hotel , San Francisco, CA	Acquisition/buy-side
Doral Hotel , Chicago, IL	Financing
Doral Hotel & Country Club , Miami Beach, FL	Financing

Jim Butler

JEFFER MANGELS BUTLER & MITCHELL LLP

1900 Avenue of the Stars, 7th Flr • Los Angeles, California 90067 • (310) 201-3526 • (310) 712-8526 fax • jbutler@jmbm.com

Property/Project	Engagement
Doral Desert Princess , Palm Springs, CA	Acquisition/sell-side, management agreement termination
Dos Pueblos , Santa Barbara, CA	Acquisition/buy-side, development, joint venture, tax, financing, golf course operations and hotel operations
Doubletree Allen Center , Houston, TX	Management and franchise agreement, acquisition/buy-side
Doubletree Club , Pleasanton, CA	Acquisition/buy-side
Doubletree Club Hotel Des Plains , Des Plains, IL	Management and franchise agreement
Doubletree Downtown Tulsa Hotel , Tulsa, OK	Management and franchise agreement, acquisition/buy-side
Doubletree Glenview , Glenview, IL	Management and franchise agreement
Doubletree Guest Suites , Minneapolis, MN	Management and franchise agreement
Doubletree Hotel , Bakersfield, CA	Financing
Doubletree Hotel , Modesto, CA	Financing
Doubletree Hotel , Rancho Bernardo, CA	Acquisition/buy-side, loan workout, bankruptcy, acquisition/sell-side
Doubletree Hotel at Corporate Woods , Overland, KS	Management and franchise agreement, acquisition/buy-side
Doubletree Hotel at the City , Anaheim, CA	Management and franchise agreement, acquisition/buy-side
Doubletree Hotel at Post Oak , Houston, TX	Management and franchise agreement
Doubletree Inn , Aurora, CO	Financing
Doubletree Inn , Columbia, MD	Management agreement
Doubletree La Posada Resort Hotel , Scottsdale, AZ	Management agreement, acquisition/buy-side
Doubletree Park Place Hotel , Minneapolis, MN	Management and franchise agreement
Doubletree Resort , Palm Springs, CA	Acquisition/buy-side, financing
Doubletree Resort , Sedona, AZ	Acquisition/buy-side
Doubletree Suites Chicago , Chicago, IL	Management and franchise agreement
Doubletree Tallahassee Hotel , Tallahassee, FL	Management and franchise agreement
Doubletree Tucson Reid Park , Tucson, AZ	Acquisition/buy-side
Doubletree Westminster , Westminster, CO	Management and franchise agreement
Dylan Hotel , New York, NY	Management agreement
Eastland Park Hotel , Portland, ME	Acquisition/buy-side
Econo Lodge , Fargo, ND	Securitization/financing
Edgewater Inn , Fresno, CA	Foreclosure and acquisition/sell-side
El Prado Inn , Santa Barbara, CA	ADA and accessibility
Elk Mountain Resort , Telluride, CO	Management agreement, financing, development, operation and ownership issues
Embassy Suites Anaheim , South Anaheim, CA	Financing
Embassy Suites Cleveland/Rockside , Independence, OH	Franchise agreement
Embassy Suites Columbus/Dublin , Dublin, OH	Franchise agreement
Embassy Suites Denver International Airport , Denver, CO	Franchise agreement
Embassy Suites Hotel , Chicago, IL; New Orleans, LA; Dallas, TX; Los Angeles, CA; Boca Raton, FL; San Juan, PR; Denver, CO; Seattle, WA; Pleasant Hill, CA; Walnut Creek, CA; South Lake Tahoe, NV; Baltimore, MD; Orlando, FL; Torrance, CA; Arcadia, CA	Management and franchise agreement, acquisition/buy-side, joint venture structure, construction financing, refinancing, due diligence, development
Embassy Suites Hunt Valley , Hunt Valley, MD	Management and franchise agreement
Embassy Suites La Quinta , La Quinta, CA	Management and franchise agreement, loan workout
Embassy Suites North Phoenix , Phoenix, AZ	Management and franchise agreement

Jim Butler

JEFFER MANGELS BUTLER & MITCHELL LLP

1900 Avenue of the Stars, 7th Flr • Los Angeles, California 90067 • (310) 201-3526 • (310) 712-8526 fax • jbutler@jmbm.com

Property/Project	Engagement
Embassy Suites Phoenix-Scottsdale , Scottsdale, AZ	Acquisition/buy-side
Embassy Suites San Juan , San Juan, Puerto Rico	Acquisition/buy-side, franchise agreement
Embassy Suites Schaumburg , Schaumburg, IL	Management and franchise agreement
Embassy Suites Tampa Airport/Westshore , Tampa, AZ	Franchise agreement
Embassy Suites , Boston, MA	Management and franchise agreement
Embassy Vacation Resort , Orlando, FL	Franchise agreement, acquisition/buy-side, development, financing, construction, partnership
Embassy Vacation Resort , Poipu, Kauai	Timeshare formation and multi-state registration, franchise agreement, acquisition/buy-side
Embassy Vacation Resort , South Lake Tahoe, CA	Timeshare formation and multi-state registration, franchise agreement, acquisition/buy-side, development, financing, construction, joint venture, land-use, entitlements
Emerald Hotel , Anaheim, CA	Labor and employment, litigation
Emerald Plaza , San Diego, CA	Acquisition/buy-side
Estrella Del Mar Hilton , Mazatlan, Mexico	Management and franchise agreement, condo hotel advice (new development)
eSuites , Phoenix, AZ; Raleigh-Durham, NC; Jacksonville, FL; Tampa, FL	Financing, pre-opening and operations issues
Extended Stay America , Columbus, OH; Denver, CO; Fairfield, CA; Houston, TX; Lake Forest, CA; Rancho Cordova, CA; Richmond, CA; Sacramento, CA; San Diego, CA	ADA and accessibility, construction litigation
Fairfield Inn by Marriott (76 Fairfield Inns by Marriott located in Bay City, MI; Ashland, KY; Zanesville, OH; Corpus Christi, TX; Appleton, WI; Abilene, TX; Amarillo, TX; Council Bluffs, IA; Tyler, TX; Bozeman, MT; Branson, MO; Bryan/College Station, TX; Fairview Heights, IL; Fargo, ND; Coralville, IA; Waco, TX; Fairborn, OH; South Bend, IN; Fayetteville, AR; Sioux Falls, SD; Youngstown, OH; Saint Cloud, MN; Danville, IL; Eden Prairie, MN; Findlay, OH; Wichita Falls, TX; Forsyth, IL; Duluth, MN; Canton, OH; Victoria, TX; Dubuque, IA; Champaign, IL; Fort Worth, TX; Cheyenne, WY; Colorado Springs, CO; Coon Rapids, MN; Galesburg, IL; Davenport, IA; Mesquite, TX; Grand Forks, ND; Temple, TX; Great Falls, MT; Greeley, CO; Gurnee, IL; Holland, MI; Houston, TX; Hudson, WI; Oshkosh, WI; Tinley Park, IL; Peru, IL; Plano, TX; Terre Haute, IN; Humble, TX; Tulsa, OK; Jackson, MI; Bismarck, ND; Juliet, IL; Kankakee, IL; Kokomo, IN)	Securitization/financing
Fairfield Inn , Mission Viejo, CA	Acquisition/buy-side
Fairfield Inn , Rancho Cordova, CA	ADA and accessibility
Fairfield Inn , Sacramento, CA	ADA and accessibility
Fairfield Suites , Houston, TX	Securitization/financing
Fairmont , San Francisco, CA	Labor, tax, operations issues
Fairmont–Boston (Copley Plaza) , Boston, MA	Acquisition/buy-side
Fairmont Hotels , Seaside, CA	Management agreement
Fairmont Hotel and Spa Resort , Palm Desert, CA	Financing
Fairmont–New York (The Plaza) , New York, NY	Management agreement, acquisition/buy-side
Fairmont–San Jose , San Jose, CA	Management agreement
Fairmont Sonoma Mission Inn , Sonoma, CA	Acquisition/buy-side
Fairmont Turnberry Isle Resort & Spa , Miami, FL	Management agreement advice
FelCor Suites , Anaheim, CA; Burlingame, CA; LAX, Los Angeles, CA; Mandalay Beach, CA; Milpitas, CA; Napa, CA; and South San Francisco, CA	Labor and employment, acquisition/buy-side, due diligence, tax

Jim Butler

JEFFER MANGELS BUTLER & MITCHELL LLP

1900 Avenue of the Stars, 7th Flr • Los Angeles, California 90067 • (310) 201-3526 • (310) 712-8526 fax • jbutler@jmbm.com

Property/Project	Engagement
Forte Hotel , San Diego, CA	Acquisition/buy-side and sell-side, ground lease, management and franchise agreement
Four Points Aero Drive , San Diego, CA	Management and franchise agreement, joint venture, development, golf agreements
Four Points Sheraton Emeryville , Emeryville, CA	Loan modification
Four Points Sheraton LAX , Los Angeles, CA	Labor and employment
Four Points Sheraton Manhattan Chelsea Hotel , New York, NY	Labor and employment
Four Points Sheraton , New York, NY	Management agreement
Four Points Sheraton , Philadelphia, PA	Management agreement
Four Seasons , Scottsdale, AZ	Refinancing
Four Seasons Aviara , Carlsbad, CA	Construction financing
Four Seasons Cliff Hotel , San Francisco, CA	Financing, foreclosure/deed-in-lieu, bankruptcy, management agreement, acquisition/sell-side
Four Seasons Mexico City , Mexico City, Mexico	Acquisition/buy-side
Four Seasons New York , New York, NY	Management agreement
Four Seasons Newport Beach , Newport Beach, CA	Management agreement, transition advice
Four Seasons Resort , Scottsdale at Troon North, Scottsdale, AZ	Construction financing
Four Seasons Resort Maui at Wailea , Maui, HI	Acquisition/buy-side
Four Seasons Vail , Vail, CO	Condo hotel advice (new development), development, financing, analysis of hotel, condominium and fractional interest management agreements
Franz Klammer Lodge , Telluride, CO	Management agreement, acquisition/sell-side, fractional interest regime formation, multi-state sales registration, sales training
Furama Hotel , Los Angeles, CA	Land use, entitlements
GameWorks , Domestic and International	Franchise and license advice
Givenchy Spa & Resort , Palm Springs, CA	Acquisition/sell-side, loan restructuring, operation issues, labor and employment
Glendale Hilton , Glendale, CA	Labor and employment
Golden Door Spa , San Diego, CA	Acquisition/buy-side, trademark work
Good Nite Inn , Buttonwillow, CA	Restructuring
Good Nite Inn , Calabasas, CA	Restructuring
Good Nite Inn , Camarillo, CA	Restructuring
Good Nite Inn , Redlands, CA	Restructuring
Good Nite Inn , Sylmar, CA	Restructuring
Grafton , West Hollywood, CA	Acquisition/sell-side
Grand Hotel , Point Clear, AL	Management agreement, litigation, acquisition/sell-side
Grand Palazzo, Charlotte Amalie , U.S. Virgin Islands	Acquisition/buy-side, financing
Grand Sierra Hotel , Reno, Nevada	Condo hotel advice
Great Wolf Resorts , Garden Grove, CA	Development of resort and water park, negotiate hotel management agreement
Greek Isles Hotel , Las Vegas, NV	Acquisition/sell-side
Hacienda de Monterey , Palm Desert, CA	Acquisition/buy-side, acquisition/sell-side, management and franchise agreement, bankruptcy, financing
Hampshire Hotel , Washington, DC	Management agreement

Jim Butler

JEFFER MANGELS BUTLER & MITCHELL LLP

1900 Avenue of the Stars, 7th Flr • Los Angeles, California 90067 • (310) 201-3526 • (310) 712-8526 fax • jbutler@jmbm.com

Property/Project	Engagement
Hampton Inn (31 Hampton Inns located in Woodbury, MN; Texas City, TX; San Angelo, TX; Abilene, TX; Findlay, OH; Akron, OH; Fort Worth, TX; Thornton, CO; Kalamazoo, MI; Jackson, MI; Johnson City, NY; Quail Springs, OK; Lubbock, TX; Wichita, KS; Battle Creek, MI; Lexington, KY; Temple, TX; Stafford, TX; Willowbrook, TX; Fairborn, OH; Mansfield, OH; Tinley Park, IL; Westminster, TX; Fairview Heights, IL; Saint Joseph, MO; Zanesville, OH; South Bend, IN; Forsyth, IL; Shawnee, OK; Youngstown, OH; Corpus Christi, TX)	Securitization/financing
Hampton Inn , Colton, CA	Acquisition/buy-side
Hampton Inn , Phoenix, AZ	ADA and accessibility
Hampton Inn & Suites , Fort Wayne, IN	Securitization/financing
Hampton Inn & Suites , Highland, CA	Franchise agreement for San Manuel Bank of Indians for casino hotel project
Handlery Hotel , San Francisco, CA	ADA and accessibility
Harbor Court Hotel , San Francisco, CA	ADA and accessibility
Harbor Motor Inn , Anaheim, CA	Loan workout
Hard Rock Hotel & Casino , Las Vegas, NV	Management agreement, development, financing, ground lease
Hawaiian Monarch , Honolulu, HI	Management agreement, financing, acquisition/sell-side
Hawthorn Suites , Hollywood, CA	Entitlement
Hawthorn Suites , Naperville, IL	Securitization/financing
Heathman Hotel , Eugene, OR	Acquisition/buy-side
Highland Springs Country Club & Resort , Springfield, MO	Development, real estate, financing, ownership, acquisition/sell-side
Hi-Lob , Paradise Valley, AZ	Loan workout, timeshare
Hilton Alexandria Mark Center , Alexandria, VA	Acquisition/buy-side
Hilton Americas Houston Convention Center , Houston, TX	Management agreement
Hilton Anatole Hotel , Dallas, TX	Management agreement
Hilton Checkers Los Angeles , Los Angeles, CA	Acquisition/buy-side
Hilton Cincinnati Airport , Florence KY	Franchise agreement
Hilton Cleveland South , Cleveland, OH	Management and franchise agreement
Hilton Columbus , Columbus, GA	Management and franchise agreement
Hilton Del Mar , Del Mar, CA	Management agreement, development, ownership issues, financing
Hilton Denver Tech South , Greenwood Village, CO	Management and franchise agreement
Hilton Financial District , San Francisco, CA	Management agreement
Hilton Ft. Lauderdale Airport , Dania, FL	Management and franchise agreement
Hilton Garden Inn , (16 Hilton Garden Inns located in Baltimore, MD; Boston, MA; Carlsbad, CA; Chicago, IL; Denver, CO; Farmington, CT; Hartford, CT; Newport, NJ; Orlando, FL; Overland Park, SK; Pittsburgh, PA; Princeton, NJ; Rye, NY; Salt Lake City, UT; San Francisco, CA; Stonington, CT; Valencia, CA)	Acquisition/buy-side, development, management and franchise agreements, construction
Hilton Garden Inn , Napa, CA	Management agreement
Hilton Garden Inn , Rancho Mirage, CA	Acquisition/buy-side
Hilton Garden Inn , Santa Rosa, CA	Acquisition/buy-side
Hilton Garden Inn , Tampa, FL	Acquisition/buy-side
Hilton Guam Resort & Spa , Guam, Micronesia	Financing

Jim Butler

JEFFER MANGELS BUTLER & MITCHELL LLP

1900 Avenue of the Stars, 7th Flr • Los Angeles, California 90067 • (310) 201-3526 • (310) 712-8526 fax • jbutler@jmbm.com

Property/Project	Engagement
Hilton Hotel & Conference Center College Station , College Station, TX	Acquisition/buy-side
Hilton Hotel San Salvador , El Salvador	Management agreement
Hilton Hotel , Alexandria, VA	Acquisition/buy-side
Hilton Hotel , Anchorage, AK	Acquisition/buy-side
Hilton Hotel , Bakersfield, CA	Financing
Hilton Hotel , Carson, CA	Joint venture, litigation, acquisition/sell-side
Hilton Hotel , Charlotte, NC	Acquisition/buy-side, franchise agreement
Hilton Hotel , Estrella Del Mar, Mazatlan, Mexico	Franchise agreement, joint venture, development
Hilton Hotel , Fremont, CA	ADA and accessibility, litigation
Hilton Hotel , Ft. Wayne, IN	Management agreement
Hilton Hotel , Glendale, CA	Acquisition, financing, management agreement
Hilton Hotel , Houston, TX	Franchise agreement negotiation
Hilton Hotel , Indianapolis, IN	Management and franchise agreement, acquisition/buy-side, joint venture
Hilton Hotel , Lake Arrowhead, CA	Development
Hilton Hotel , Mazatlan, Mexico	Management and franchise agreement, development, joint venture
Hilton Hotel , Modesto, CA	Financing
Hilton Hotel , Pasadena, CA	Management agreement
Hilton Hotel , San Bernardino, CA	Financing, loan workout, litigation, labor and employment
Hilton Hotel , Santa Clara, CA	Acquisition/buy-side
Hilton Hotel , Washington D.C.	Acquisition/buy-side, management agreement
Hilton Huntington , Melville, NY	Management and franchise agreement
Hilton Long Beach , Long Beach, CA	Refinancing, management agreement, restaurant lease, ADA and accessibility
Hilton Los Angeles North/Glendale Hotel , Glendale, CA	Acquisition/buy-side
Hilton Melbourne Airport , Melbourne, Australia	Management and franchise agreement
Hilton Newark Gateway , Newark, NJ	Management and franchise agreement
Hilton Parsippany , Parsippany, NJ	Management and franchise agreement
Hilton Raleigh-Durham Airport at Research Triangle Park , Durham, NC	Acquisition/buy-side, financing, management
Hilton Reno Resort & Casino , Reno, NV	Condo hotel advice (conversion), financing, management
Hilton San Francisco Financial District , San Francisco, CA	Outside general counsel: litigation, management, financing, labor and employment (including collective bargaining negotiations), construction, land use, entitlements
Hilton Suites (6 Hilton Suites located in Anaheim, CA; Auburn Hills, NJ; Brentwood, TN; Lexington, KY; Oakbrook, IL; Phoenix, AZ)	Acquisition/buy-side, joint venture, management and franchise agreement, leasing, labor, employment, contracts, licensing, financing
Hilton Suites , Boca Raton, FL	Management and franchise agreement, acquisition/buy-side
Hilton Suites , Brentwood, TN	Franchise agreement negotiation
Hilton Universal City , Los Angeles, CA	Acquisition/buy-side, complex ground lease
Hilton Waterfront Beach Resort , Huntington Beach, CA	Acquisition/buy-side, bankruptcy, litigation, franchise agreement
Hilton—Los Angeles Hilton , Los Angeles, CA	Multi-employer plan withdrawal
Hilton—Nassau Bay Hilton Hotel and Marina , Nassau Bay, TX	Acquisition/buy-side
Hilton—Orange County , Orange County, CA	Labor and employment, acquisition/buy-side, tax, litigation
Hilton—Pasadena Hotel & Office Towers , Pasadena, CA	Management and franchise agreement, acquisition/buy-side, joint venture, financing

Jim Butler

JEFFER MANGELS BUTLER & MITCHELL LLP

1900 Avenue of the Stars, 7th Flr • Los Angeles, California 90067 • (310) 201-3526 • (310) 712-8526 fax • jbutler@jmbm.com

Property/Project	Engagement
Hilton–Saipan Hilton Hotel , Saipan, Marianas	Development, real estate, financing, ownership, acquisition/sell-side
Hilton–Santa Clara , Santa Clara, CA	Acquisition/buy-side
Hilton–Victorville Hilton Inn , Victorville, CA	Receivership
Hilton–Whittier Hilton , Whittier, CA	Foreclosure/deed-in-lieu
Holiday Inn , Altamonte Springs, FL	Management agreement, acquisition/sell-side
Holiday Inn , Anchorage, AK	Acquisition/buy-side
Holiday Inn , Bedford, TX	Acquisition/buy-side
Holiday Inn , BWI Airport, Linthicum Heights, MD	Management agreement
Holiday Inn , Commerce, CA	Franchise agreement negotiation
Holiday Inn , Denver, CO	Acquisition/buy-side
Holiday Inn , Emeryville, CA	Acquisition/buy-side
Holiday Inn , Fullerton, CA	Franchise agreement, operations issues, acquisition/sell-side
Holiday Inn , La Guardia, NY	Acquisition/buy-side
Holiday Inn , Long Beach, CA	Labor and employment, acquisition/sell-side
Holiday Inn , Meadow Lands, PA	Management agreement
Holiday Inn , Monrovia, CA	Acquisition/buy-side
Holiday Inn , Monroeville, PA	Management agreement
Holiday Inn , Phoenix, AZ	Management agreement
Holiday Inn , Orlando, FL	Franchise agreement negotiations, operations issues, acquisition/sell-side
Holiday Inn , Poughkeepsie, NY	Acquisition/buy-side
Holiday Inn , Reno, NV	Franchise agreement negotiation
Holiday Inn , Sacramento, CA	ADA and accessibility, litigation
Holiday Inn , San Francisco, CA	Labor and employment
Holiday Inn , Santa Fe, NM	Management agreement
Holiday Inn , Santa Monica, CA	Acquisition/buy-side
Holiday Inn , Staten Island, NY	Acquisition/buy-side
Holiday Inn , Ventura, CA	Financing
Holiday Inn at Fisherman’s Wharf , San Francisco, CA	Management agreement, joint venture, labor and employment, bankruptcy
Holiday Inn–Beverly Garland’s Holiday Inn at Universal Studios , Studio City, CA	Acquisition/buy-side
Holiday Inn Convention Center , Anaheim, CA	Franchise agreement, development, land use, entitlements
Holiday Inn Convention Center , San Francisco, CA	Management agreement
Holiday Inn Crowne Plaza LAX , Los Angeles, CA	Acquisition/buy-side
Holiday Inn Express , San Francisco, CA	Acquisition/buy-side
Holiday Inn LA Convention Center , Los Angeles, CA	Management and franchise agreement
Holiday Inn Myrtle Beach , Surfside Beach, SC	Management agreement
Holiday Inn Rancho Cordoba , Rancho Cordoba, CA	ADA and accessibility, franchise agreement
Holiday Inn Resort Bali Benoa , Tanjung Benoa, Tanjungbenoa, Bali - Indonesia	Management Agreement
Holiday Inn Select , Strongsville, OH	Management agreement
Holiday Inn Select San Francisco Financial District , San Francisco, CA	Litigation, management and franchise agreement, financing
Holiday Inn Vallejo Napa Gateway , Vallejo, CA	Acquisition/buy-side

Jim Butler

JEFFER MANGELS BUTLER & MITCHELL LLP

1900 Avenue of the Stars, 7th Flr • Los Angeles, California 90067 • (310) 201-3526 • (310) 712-8526 fax • jbutler@jmbm.com

Property/Project	Engagement
Hollywood Roosevelt , Hollywood, CA	Acquisition/buy-side, acquisition/sell-side, management and franchise agreement, financing, tax, syndication, loan workout, bankruptcy
Homestead Studio Suites , Irvine, CA	ADA and accessibility, construction defect litigation
Homestead Studio Suites , Milpitas, CA	ADA and accessibility, construction defect litigation
Homestead Studio Suites , Mission Valley, CA	ADA and accessibility, construction defect litigation
Homestead Studio Suites , Sacramento CA	ADA and accessibility, construction defect litigation
Homewood Suites , Columbus, OH	Securitization/financing
Homewood Suites , Grand Rapids, MI	Securitization/financing
Homewood Suites , La Quinta, CA	Management and franchise agreement, condo hotel advice, financing
Homewood Suites , Newark, CA	Loan modification
Homewood Suites , Toledo, OH	Securitization/financing
Homewood Suites , Westheimer, TX	Securitization/financing
Homewood Suites , Willowbrook, TX	Securitization/financing
Hotel 71 , Chicago, IL	Acquisition/buy-side, acquisition/sell-side, management agreement, financing
Hotel Allegro , Chicago., IL	ADA and accessibility
Hotel Cabo San Lucas , Cabo San Lucas, Mexico	Acquisition/buy-side, development
Hotel California , Santa Monica, CA	Refinancing, intellectual property, acquisition/buy-side
Hotel California , San Francisco, CA	Acquisition/sell-side, acquisition/buy-side, loan workout, restructuring, foreclosure, litigation, operations issues
Hotel Glenn , Atlanta, GA	Loan workout, restructuring
Hotel Helix , Washington, DC	Management agreement
Hotel Huntington Beach , Huntington Beach, CA	Management agreement
Hotel Indigo , Sarasota, FL	Management agreement and franchise agreement
Hotel Inter-Continental , Los Angeles, CA	Management agreement, financing, bankruptcy, loan workout, acquisition/sell-side
Hotel Kitago Phoenix , Miyazaki, Japan	Management agreement
Hotel La Jolla , La Jolla, CA	Management and franchise agreement, food and beverage agreement
Hotel Madera , Washington, DC	Management agreement
Hotel Majestic , San Francisco, CA	Bankruptcy
Hotel Monaco Alexandria , Alexandria, VA	ADA and accessibility
Hotel Oceana , Santa Monica, CA	Land use, entitlements
Hotel Pacific , Monterey Bay, CA	Management agreement, acquisition/sell-side, loan workout, restructuring
Hotel Park Tucson , Tucson, AZ	Acquisition/buy-side
Hotel Rouge , Washington, DC	Management agreement
Hotel Vintage Court , San Francisco, CA	Financing
Hotel ZaZa , Houston, TX	Management agreement
Howard Johnson Pickwick , San Francisco, CA	Franchise agreement negotiation, acquisition/buy-side
Hyatt Alicante , Anaheim, CA	Litigation, acquisition/buy-side, bankruptcy, environmental
Hyatt Arlington Hotel , Arlington, VA	Management agreement, bankruptcy, labor and employment
Hyatt on Capitol Square , Columbus, OH	Loan workout, acquisition/sell-side
Hyatt Clearwater Beach Hotel , Clearwater, FL	Condo hotel advice, asset management agreement
Hyatt at Fisherman's Wharf , San Francisco, CA	Labor and employment, environmental

Jim Butler

JEFFER MANGELS BUTLER & MITCHELL LLP

1900 Avenue of the Stars, 7th Flr • Los Angeles, California 90067 • (310) 201-3526 • (310) 712-8526 fax • jbutler@jmbm.com

Property/Project	Engagement
Hyatt–Grand Champions Resort , Indian Wells, CA	Acquisition/buy-side, project documents and development, club formation, golf, tennis, financing, sale of tennis rights, licensing of stadium, management agreement, tax, bankruptcy, acquisition/sell-side, labor and employment, environmental
Hyatt–Grand Hyatt Hotel , New York, NY	Labor and employment, joint venture, financing
Hyatt–Grand Hyatt , Calgary, Alberta, Canada	Management agreement, development, labor and employment
Hyatt–Grand Hyatt , San Francisco, CA	Labor and employment, operations and regulatory issues, environmental
Hyatt Grand Wailea Resort Hotel & Spa , Maui, HI	Loan workout, management agreement termination
Hyatt Hotel , Grenada	Management and franchise agreement, acquisition/buy-side, operations issues, labor and employment
Hyatt Hotel , Sacramento, CA	Management agreement, joint venture, labor and employment, environmental
Hyatt Hotel Sainte Claire , San Jose, CA	Franchise agreement, labor and employment, environmental
Hyatt Hotel , San Diego, CA	Restructuring, acquisition/sell-side, labor and employment
Hyatt Islandia , San Diego, CA	Labor and employment, environmental
Hyatt Newporter Resort , Newport Beach, CA	Management agreement, acquisition/sell-side, litigation, leasing, labor and employment, environmental
Hyatt–Park Hyatt , Los Angeles, CA	Labor and employment, management agreement and environmental
Hyatt–Park Hyatt , Santa Monica	Construction, litigation, bankruptcy
Hyatt–Park Hyatt Beaver Creek , Beaver Creek, CO	Loan workout, acquisition/sell-side
Hyatt–Park Hyatt Embarcadero , San Francisco, CA	Restructuring, labor and employment, environmental
Hyatt Place Hotel , Roseville, CA	Management agreement, construction, financing
Hyatt Place Hotel , Riverside, CA	Financing of construction
Hyatt Place , Vista, CA	Management agreement
Hyatt Regency Bethesda , Bethesda, MD	Management agreement, loan workout, joint venture
Hyatt Regency Buffalo , Buffalo, NY	Franchise agreement, loan workout, joint venture, acquisition/sell-side
Hyatt Regency Cambridge , Cambridge, MA	Loan workout, acquisition/sell-side, financing
Hyatt Regency Cincinnati , Cincinnati, OH	Loan workout, bankruptcy, management agreement, financing
Hyatt Regency Coral Gables , Coral Gables, FL	Loan workout, bankruptcy, acquisition/sell-side, financing
Hyatt Regency Denver , Denver, CO	Loan workout, management agreement
Hyatt Regency Grand Cayman , Cayman Island, BWI	Loan workout, expansion
Hyatt Regency Grand Cypress , Orlando, FL	Loan workout, acquisition/sell-side
Hyatt Regency Hilton Head Resort , Hilton Head, SC	Bankruptcy
Hyatt Regency Houston , Houston, TX	Loan workout, acquisition/sell-side, leasing, financing
Hyatt Regency Huntington Beach Resort & Spa , Huntington Beach, CA	Development, management, joint venture, financing, condo hotel advice
Hyatt Regency Maui Resort & Spa , Maui, HI	Loan workout
Hyatt Regency Miami , Miami, FL	Loan workout, bankruptcy, acquisition/sell-side, acquisition/buy-side
Hyatt Regency Milwaukee , Milwaukee, WI	Management agreement, loan workout, financing
Hyatt Regency New Orleans , New Orleans, LA	Loan workout, acquisition/sell-side
Hyatt Regency Newport Beach , Newport Beach, CA	Management and franchise agreement, litigation
Hyatt Regency Oakbrook , Oakbrook, IL	Acquisition/buy-side
Hyatt Regency Orlando Int'l Airport , Orlando, FL	Loan workout, recapitalization, acquisition/buy-side
Hyatt Regency Phoenix , Phoenix, AZ	Loan workout, acquisition/sell-side, management agreement, financing
Hyatt Regency Printer's Row , Chicago, IL	Loan workout, bankruptcy
Hyatt Regency Sacramento , Sacramento, CA	Loan workout, bankruptcy, acquisition/sell-side, financing

Jim Butler

JEFFER MANGELS BUTLER & MITCHELL LLP

1900 Avenue of the Stars, 7th Flr • Los Angeles, California 90067 • (310) 201-3526 • (310) 712-8526 fax • jbutler@jmbm.com

Property/Project	Engagement
Hyatt Regency Savannah , Savannah, GA	Loan workout, acquisition/sell-out, financing
Hyatt Regency Suites , Palm Springs, CA	Labor and employment, environmental
Hyatt Regency Tampa , Tampa, FL	Loan workout, acquisition/sell-side
Hyatt Regency Waikiki , Honolulu, HI	Loan workout
Hyatt Regency Waikoloa , Hawaii, HI	Management agreement
Hyatt Regency , Arlington, VA	Loan workout, bankruptcy, management agreement
Hyatt Regency , Austin, TX	Loan workout, acquisition/buy-side
Hyatt Regency , Baltimore, MD	Management agreement, development, joint venture, labor and employment
Hyatt Regency , Chicago, IL	Labor and employment, financing
Hyatt Regency , Irvine, CA	Labor and employment, environmental
Hyatt Regency , La Jolla, CA	Loan workout, acquisition/sell-side, land use, environmental
Hyatt Regency , Lima, Peru	Management agreement, ownership issues
Hyatt Regency , Los Angeles, CA	Labor and employment, operations and regulatory issues, environmental
Hyatt Regency , Oakbrook, IL	Acquisition/buy-side
Hyatt Regency , Phoenix, AZ	Management agreement, operations, trademark, labor and employment
Hyatt Regency , Sacramento, CA	Management agreement, financing, labor and employment, environmental
Hyatt Regency , San Diego, CA	Development, financing, management, labor and employment, environmental
Hyatt Regency , San Francisco, CA	Labor and employment, environmental
Hyatt Regency , Scottsdale, AZ	Labor and employment, environmental
Hyatt Rickeys , Palo Alto, CA	Labor and employment, environmental
Hyatt Sonoma Vineyard Creek , Sonoma, CA	Management agreement, acquisition/buy-side
Hyatt Suites Hotel Northwest Perimeter , Marietta, GA	Acquisition/buy-side, management agreement, labor and employment
Hyatt on Sunset , Los Angeles, CA	Management agreement, operations, trademark, labor and employment
Hyatt Valencia , Valencia, CA	Labor and employment, management agreement, environmental
Hyatt Westlake Plaza , Westlake Village, CA	Labor and employment, acquisition/sell-side, acquisition/buy-side, management agreement
Ibis Hotel–Anaheim , Anaheim, CA	Acquisition/buy-side
Ibis Hotel–Carson , Carson, CA	Acquisition/buy-side
Ibis Hotel–San Francisco , San Francisco, CA	Acquisition/buy-side
Ilikai Nikko Waikiki Hotel , Honolulu, HI	Acquisition/sell-side
Indianapolis Omni–North Hotel , Indianapolis, IN	Acquisition/buy-side
Inn at Laguna Beach , Laguna Beach, CA	Management agreement, acquisition/sell-side
Inn at Schoolhouse Creek , Mendocino, CA	ADA and accessibility, litigation
Inn at Spanish Bay , Pebble Beach, CA	Trademark
Inn by the Sea , Carmel, CA	Ground lease restructuring
Inn of the Anasazi , Santa Fe, NM	Financing, ownership, management agreement, acquisition/buy-side
Inn on the Park , Honolulu, HI	Management agreement
InterContinental Bali Canggu , Tuban, Bali 80631 - Indonesia	Management Agreement
Inter-Continental Hotel at California Plaza , Los Angeles, CA	Loan workout, acquisition/sell-side
Inter-Continental MidPlaza Jakarta Hotel , Jakarta, Indonesia	Management agreement, litigation
Inter-Continental Portland , Portland, OR	Management agreement

Jim Butler

JEFFER MANGELS BUTLER & MITCHELL LLP

1900 Avenue of the Stars, 7th Flr • Los Angeles, California 90067 • (310) 201-3526 • (310) 712-8526 fax • jbutler@jmbm.com

Property/Project	Engagement
Inter-Continental Seattle , Seattle, WA	Management agreement
International Hotel–LAX , Los Angeles, CA	Sandwich Lease
Isla Navidad , Jalisco, Mexico	Management agreement
Island Colony , Honolulu, HI	Management agreement
J.W. Marriott Hotel Century City , Los Angeles, CA	Management and franchise agreement, acquisition/buy-side, operations issues, labor and employment
J.W. Marriott Hotel , Downtown Los Angeles, CA	Asset management agreement
J.W. Marriott Starr Pass Resort , Tucson, AZ	Financing, development, loan workout
Joie de Vivre Hotel , Long Beach, CA	Management agreement
Joie de Vivre Hotel , Santa Cruz, CA	Management agreement
Kaanapali Beach Hotel , Maui, HI	Acquisition/buy-side
Kahala Mandarin Oriental Hotel , Honolulu, HI	Management agreement, joint venture, arbitration, strategic advice, financing
Kapalua Bay Hotel & Villas , Maui, HI	Acquisition/buy-side, financing
Kauai Resort Hotel , Kauai, HI	Acquisition/buy-side, management and franchise agreement, entitlement, bankruptcy, acquisition/sell-side
Kempinski Plaza Jakarta Hotel , Jakarta, Java, Indonesia	Management agreement, litigation
Kensington Park Hotel , San Francisco, CA	Leasing, operations issues
Kimpton–Aspen Club Lodge , Aspen, CO	Financing
Kimpton–Beverly Renaissance , Los Angeles, CA	Acquisition/buy-side
Kimpton–Hotel George , Washington, DC	Management agreement
Kimpton–Hotel Helix , Washington, DC	Management agreement
Kimpton–Hotel Madera , Washington, DC	Management agreement
Kimpton–Hotel Madera , Connecticut	Management agreement
Kimpton–Hotel Marlowe , Cupertino, CA	Management agreement
Kimpton–Hotel Monaco , Cambridge, MA	Acquisition/buy-side, management agreement
Kimpton–Hotel Monaco , San Francisco, CA	Management agreement
Kimpton–Hotel Monticello Inn , San Francisco, CA	Management agreement
Kimpton–Hotel Rouge , Washington, DC	Management agreement
Kimpton–Hotel Villa Florence , San Francisco, CA	Management agreement
Kimpton–Palomar , San Francisco, CA	Management agreement
Kimpton–Prescott Hotel , San Francisco, CA	Management agreement
Kimpton–Topaz Hotel , Washington, DC	Management agreement
Kimpton Hotel , Cupertino, CA	Financing
Kimpton Hotel , Los Angeles, CA	Management agreement
Kimpton Hotel & Residences , Papagayo, Costa Rica	Acquisition/buy-side, development, management agreement
Kimpton Hotel Solamar , San Diego, CA	Development
King George Hotel , San Francisco, CA	Leasing, operations issues
Kona Kai Resort and Marino , San Diego, CA	Restructuring, bankruptcy, management and franchise agreement, acquisition/sell-side
L'Auberge Del Mar , Del Mar, CA	Acquisition/buy-side
La Jolla de Mismaloya , Puerto Vallarta, Mexico	Labor and employment, acquisition/buy-side, tax, joint venture, operations issues
La Quinta , La Quinta, CA	Financing
La Quinta Hotel & Racquet Club , La Quinta, CA	Restructuring

Jim Butler

JEFFER MANGELS BUTLER & MITCHELL LLP

1900 Avenue of the Stars, 7th Flr • Los Angeles, California 90067 • (310) 201-3526 • (310) 712-8526 fax • jbutler@jmbm.com

Property/Project	Engagement
La Quinta Motor Inns , (9 LaQuinta Motor Inns in: Atlanta, GA; Bellevue, WA; Orlando, FL; Richmond, VA; San Diego, CA; San Francisco, CA; Santa Fe, NM; Seattle, WA; and St. Petersburg, FL)	Management agreement, joint venture, acquisition/sell-side
Lake Elsinore Development , Lake Elsinore, CA	Development, management and franchise agreement, ownership issues
Larkspur Landing , Bellevue, WA	Conversion
Larkspur Landing , Hillsboro, OR	Conversion
Larkspur Landing , Milpitas, CA	Conversion
Larkspur Landing , Pleasanton, CA	Conversion
Larkspur Landing , Sacramento, CA	Conversion
Las Cabezas , Punta Mita, Mexico	Management agreement
Las Ramblas , Las Vegas, NV	Conducted RFP for operator, management agreement
Las Ventanas al Paraiso , Cabo San Lucas, Mexico	Management agreement, financing, condominium, vacation ownership
Laurel Inn , San Francisco, CA	ADA and accessibility
Le Méridien Cancun Resort & Spa , Cancun, Mexico	Loan workout, restructuring, acquisition/sell-side
Le Méridien , Pasadena, CA	Development, financing, franchise and management agreement, joint venture
Le Méridien , San Diego, CA	Management and franchise agreement, development, joint venture, financing
Le Méridien , San Francisco, CA	Loan workout, restructuring
Le Royal Tahitien Hotel , Papeete, French Polynesia	Acquisition/sell-side
Lighthouse Lodge , Pacific Grove, CA	Bankruptcy
Lodge at CordeValle , San Martin, CA	Management agreement
Lodge at Pebble Beach , Pebble Beach, CA	Trademark
Lodge at Rancho Mirage , Rancho Mirage, CA	Acquisition/buy-side, expansion, condo hotel advice
Lodge at Skylonda , Woodside, CA	Management agreement
Lodge at Sonoma , Sonoma, CA	Development, financing, joint venture, management agreement
Lodge at Ventana Canyon , Tucson, AZ	Acquisition/buy-side, financing, labor and employment, trademark
Loews , Santa Monica, CA	Financing
Loews Coronado , Coronado, CA	Financing
Long Point Resort (Marineland) , Palos Verdes, CA	Acquisition/buy-side, restructuring, loan workout
Los Cabos Vacation Rentals , Los Cabos, Mexico	Management agreement, condo hotel advice
Luxe City Center Hotel , Los Angeles, CA	Leasing, franchise agreement, liquor license
Luxe Hitotsuba , Miyazaki, Japan	Management agreement
MainStay Suites , Bedford, TX	Securitization/financing
MainStay Suites , Houston, TX	Securitization/financing
Majestic Hotel , San Francisco, CA	Financing, securities, tax
Malibu Inn , Malibu, CA	Joint venture, loan restructuring
Mammoth 8050 , Mammoth Lakes, CA	Condo hotel advice, land use, entitlements
Mandalay Beach Resort , Oxnard, CA	Loan workout, bankruptcy, financing
Mandarin Oriental Hotel & Residences , Playa Manzanillo, Costa Rica	Management agreement, pre-opening and operations issues
Mandarin Oriental Hotel , Dallas, TX	Management agreement
Mandarin Oriental Hotel , Tuscany	Management agreement
Mandarin Oriental Hotel & Residences , Chicago, IL	Acquisition/buy-side, development, financing, joint venture, hotel mixed-use, condo hotel advice, management agreement

Jim Butler

JEFFER MANGELS BUTLER & MITCHELL LLP

1900 Avenue of the Stars, 7th Flr • Los Angeles, California 90067 • (310) 201-3526 • (310) 712-8526 fax • jbutler@jmbm.com

Property/Project	Engagement
Mandarin Oriental Hotel & Residences , Dallas, TX	Condo hotel advice, management agreement
Mandarin Oriental Kahala Hotel , Honolulu, HI	Management agreement, financing
Mandarin Oriental Hotel , Miami, FL	Management agreement, operations issues
Maralisa Hotel , Acapulco, Mexico	Acquisition/sell-side
Marco Beach Ocean Resort , Marco Island, FL	Financing, operations issues
Marina Doubletree Inn , Marina del Rey, CA	Receivership, bankruptcy
Marina International Hotel , Marina del Rey, CA	Receivership, bankruptcy
Marina Pacific Hotel and Suites , Venice, CA	Management agreement
Mariposa Lodge , Yosemite, CA	ADA and accessibility, litigation
Marriott 5th & J , San Diego, CA	Franchise agreement
Marriott All-Suites , Long Beach, CA	Management agreement, development, land use
Marriott Anaheim , Anaheim, CA	Leasing, condemnation
Marriott Atlanta Northwest Marriott , Atlanta, GA	Acquisition/buy-side, management agreement
Marriott Charlotte Executive Park , Charlotte, NC	Acquisition/buy-side
Marriott Coronado , Coronado, CA	Management agreement
Marriott Courtyard , Pasadena, CA	Acquisition/buy-side, due diligence, financing
Marriott Del Mar , Del Mar, CA	Management agreement, development, joint venture
Marriott Hotel BWI Airport , Baltimore, MD	Financing
Marriott Hotel , Buckhead, GA	Management agreement
Marriott Hotel , Cancun, Mexico	Management agreement
Marriott Hotel , Charlotte, NC	Refinancing
Marriott Hotel , Denver, CO	Management agreement
Marriott Hotel , Fort Collins, CO	Financing
Marriott Hotel , Key Biscayne, FL	Ground lease restructure
Marriott Hotel , Mexico City, Mexico	Management agreement
Marriott Hotel , Puerto Vallarta, Mexico	Management agreement
Marriott Hotel , Walnut Creek, CA	Management agreement
Marriott Kauai , Kauai, HI	Acquisition/sell-side
Marriott Long Beach , Long Beach, CA	Management agreement
Marriott Irvine , Irvine, CA	Acquisition/buy-side, due diligence, financing
Marriott Portland , Portland, OR	Management agreement, operations, leasing
Marriott Rancho Cordova , Rancho Cordova, CA	Acquisition buy-side, franchise agreement
Marriott Rancho Las Palmas , Palm Desert, CA	Management agreement, lease, litigation
Marriott Resort Hotel , Tucson, AZ	Financing
Marriott Safari Riverwalk , Scottsdale, AZ	Management agreement, development
Marriott San Antonio Resort , San Antonio, TX	Acquisition/buy-side, development, joint venture, management agreement, financing
Marriott San Diego Gas Lamp , San Diego, CA	Franchise agreement
Marriott Sawgrass , Jacksonville, FL	Management agreement, operations issues, development, acquisition/sell-side
Marriott Seaview , Atlantic City, NJ	Acquisition/buy-side
Marriott Symphony Towers , San Diego, CA	Financing
Marriott-Torrance Marriott , Torrance, CA	Restructuring
Marriott-Tulsa Marriott , Tulsa, OK	Acquisition/buy-side

Jim Butler

JEFFER MANGELS BUTLER & MITCHELL LLP

1900 Avenue of the Stars, 7th Flr • Los Angeles, California 90067 • (310) 201-3526 • (310) 712-8526 fax • jbutler@jmbm.com

Property/Project	Engagement
Marriott Warner Center , Woodland Hills, CA	Foreclosure/deed-in-lieu
Marriott Windwatch , Long Island, NY	Management agreement
Marriott–The Woodlands Marriott Hotel & Conference Center , The Woodlands, TX	Development, joint venture, hotel mixed-use, management agreement, financing
Maruko Lexton , LAX, Los Angeles, CA	Acquisition/buy-side, development, construction, financing, bankruptcy, acquisition/sell-side
Maxim Hotel & Casino , Las Vegas, NV	Acquisition/sell-side
Mayfair Hotel , Los Angeles, CA	Acquisition/buy-side
MGM Mirage , Las Vegas, NV	Condo hotel advice
Miramar Hotel , Santa Barbara, CA	Financing
Mission Plaza , San Diego, CA	Receivership
Monarch Beach , Laguna Niguel, CA	Acquisition/buy-side, development, joint venture, tax, financing, golf course operations, hotel operations
Mondrian Hotel , West Hollywood, CA	Acquisition/buy-side, management agreement, technical services, franchise agreement negotiations
Monterey Bay Inn , Monterey Bay, CA	Management agreement, acquisition/sell-side
Monterey Hotel , Monterey, CA	Restructuring, acquisition/buy-side, financing, loan workout, restructuring, receivership, construction completion
Monterey Motor Lodge , Monterey, CA	Management agreement, acquisition/sell-side
Monticello Hotel , San Francisco, CA	Management agreement
Morgans Hotel Group , Playa del Carmen, Mexico	Management agreement, technical services agreement, license agreement negotiation
Morningside Country Club , Rancho Mirage, CA	Acquisition/buy-side, management agreement
Motel 6 , Hesperia, CA	Loan workout, foreclosure/deed-in-lieu
Motel 6 , select properties throughout CA	ADA and accessibility, litigation
Muse Hotel , New York, NY	ADA and accessibility
Norwalk Inn , Norwalk, CA	Receivership, restructuring
NYLO Hotels , Chicago, IL	Franchise agreement
Oakland Civic Center , Oakland, CA	Restructuring, financing, corporate, real estate, tax
Olive Garden Restaurants , throughout CA	ADA and accessibility, litigation
Omni Hotel , Richardson, TX	Loan workout, franchise agreement, acquisition/sell-side
Omni Dallas Convention Center Hotel , Dallas, TX	Management RFP, management agreement
Omni Indianapolis , Indianapolis, IN	Acquisition/buy-side
Omni Orrington Hotel , Evanston, IL	Acquisition/buy-side
Omni San Diego Hotel , San Diego, CA	Development
Orchard Tree Inn , Palm Springs, CA	Note acquisition/buy-side
Ormsby Casino , Carson City, NV	Acquisition/buy-side
Oxford Suites , Chico, CA	ADA and accessibility
Oxford Suites , Redding, CA	ADA and accessibility
Pacific Grove Plaza , Pacific Grove, CA	Timeshare condominium foreclosure
Pacific Shores Hotel , Santa Monica, CA	Bankruptcy, lease
Pala Mesa Resort , Fallbrook, CA	Management agreement
Palms , Palm Springs, CA	Acquisition/buy-side, renovation, repositioning
Palomino Euro Bistro , Los Angeles, CA	Restaurant lease
Paradise Atrium Hotel , Las Vegas, NV	Loan workout

Jim Butler

JEFFER MANGELS BUTLER & MITCHELL LLP

1900 Avenue of the Stars, 7th Flr • Los Angeles, California 90067 • (310) 201-3526 • (310) 712-8526 fax • jbutler@jmbm.com

Property/Project	Engagement
Paradise Village , near Puerto Vallarta, Mexico	Acquisition/sell-side, condo hotel advice, timeshare, retail, golf, hotel, yacht club, country club, other real estate uses
Park Plaza Suites , Seattle, WA	Acquisition/buy-side
Park Shore , Honolulu, HI	Acquisition/buy-side, financing
Pasadera Country Club , Monterey, CA	Bankruptcy, loan workout, restructuring, financing
Peaks at Telluride , Telluride, CO	Acquisition/buy-side, financing, labor and employment, trademark
Peninsula Beverly Hills , Beverly Hills, CA	Labor and employment, operating and regulatory issues
PGA Plum Creek Tournament Players Club Course , Carmel, IN	Development, restructuring, foreclosure, acquisition/sell-side
PGA Starnpass Tournament Players Club Course , Tucson, AZ	Golf course and residential development, lending, restructuring, foreclosure/deed-in-lieu, acquisition/sell-side
PGA West Hotel site , La Quinta, CA	Restructuring
Phoenician , Phoenix, AZ	Financing
Phoenix Kogen Country Club , Miyazaki, Japan	Management agreement
Piccadilly Inn , Fresno, CA	Loan workout, restructuring
Pickwick , San Francisco, CA	Labor and employment, acquisition/buy-side, due diligence
Pines , Yosemite, CA	Management agreement
Plaza Hotel , New York, NY	Acquisition/buy-side, management agreement, tax, labor and employment
Plaza Suites , Seattle, WA	Acquisition/buy-side
Pointe Anaheim , Anaheim, CA	Development, entitlement
Poipu Beach Villas , Poipu Beach, Kauai	Franchise agreement
Post Ranch Inn , Big Sur, CA	Construction lending
Prescott Hotel , San Francisco, CA	Management and franchise agreement, financing, acquisition/buy-side
Princess Hotel , Acapulco, Mexico	Management agreement, operations issues
Princess Hotel , Hamilton, Bermuda	Management agreement, operations issues
Princess Hotel , South Hampton, Bermuda	Management agreement, operations issues
Princess Hotel & Resort , San Diego, CA	Acquisition/sell-side
PruneYard Inn , Campbell, CA	Management agreement
Ptarmigan Inn , Banff, Canada	Acquisition/buy-side, management and franchise agreement, bankruptcy, acquisition/sell-side
Puerto Vallarta , Puerto Vallarta, Mexico	Acquisition/buy-side
Quality Hotel & Suites Downtown , Washington, DC	Management agreement
Quality Inn , Lompoc, CA	Loan workout, bankruptcy, acquisition/sell-side, financing
Quality Inn , Ripon, CA	Franchise agreement, litigation
Quality Inn , Seattle-Tacoma, WA	Acquisition/sell-side
Quality Suites Love Field , Dallas, TX	Securitization/financing
Quality Suites , Addison, TX	Securitization/financing
Queen Mary (Ship and Hotel) , Long Beach, CA	Bankruptcy, loan workout, management agreement, land use, entitlements
Radisson Bel Air Summit Hotel , Bel Air, CA	Management and franchise agreement, labor and employment
Radisson Hotel , Agoura Hills, CA	Foreclosure and deed-in-lieu, loan participation issues, acquisition/sell-side
Radisson Hotel , Berkley, CA	Labor and employment
Radisson Hotel , Danvers, MA	Acquisition/buy-side, management agreement, syndication
Radisson Hotel , Kenner, LA	Management agreement
Radisson Hotel , Los Angeles, CA	Operations issues, litigation, management agreement, litigation, labor and employment

Jim Butler

JEFFER MANGELS BUTLER & MITCHELL LLP

1900 Avenue of the Stars, 7th Flr • Los Angeles, California 90067 • (310) 201-3526 • (310) 712-8526 fax • jbutler@jmbm.com

Property/Project	Engagement
Radisson Hotel , Newport Beach, CA	Franchise agreement
Radisson Hotel , Orange County Airport, Irvine, CA	Labor and employment, acquisition/buy-side, bankruptcy, litigation, tax, operations issues
Radisson Hotel , Phoenix, AZ	Management agreement
Radisson Hotel , Sacramento, CA	Restructuring
Radisson Hotel & Country Club , Manhattan Beach, CA	Financing
Radisson Inn , Seattle-Tacoma, WA	Acquisition/sell-side
Radisson Lexington , New York, NY	Franchise agreement
Radisson Phoenix Mid-City , Phoenix, AZ	Franchise agreement
Radisson Plaza , Irvine, CA	Acquisition/buy-side, bankruptcy, labor and employment, tax, litigation, operations issues
Radisson Plaza Hotel , San Jose, CA	Foreclosure/deed-in-lieu
Radisson San Antonio , San Antonio, TX	Franchise agreement, litigation
Radisson Stockton , Stockton, CA	Acquisition/buy-side
Radisson Suites Hotel Boca Raton , Boca Raton, FL	Franchise agreement
Radisson University of Minnesota Hotel , Minneapolis, MN	Acquisition/buy-side, ground lease, management and franchise agreement, financing
Radisson Valley Center Hotel , Sherman Oaks, CA	Acquisition/buy-side
Radisson Waikoloa , Waikoloa, HI	Acquisition/buy-side, labor, tax
Raffles Hotels , Lompoc, CA	Acquisition/buy-side, management and franchise agreement, acquisition/sell-side
Raffles Hotels , Santa Maria, CA	Acquisition/buy-side, management and franchise agreement, acquisition/sell-side
Raffles L'Ermitage , Beverly Hills, CA	Restructuring, foreclosure/deed-in-lieu, financing, due diligence, acquisition/buy-side, management agreement
Ramada Executive Inn , San Francisco, CA	Labor and employment
Ramada Hotel , Agoura Hills, CA	Restructuring
Ramada Hotel , Santa Barbara, CA	ADA and accessibility, labor and employment
Ramada Inn , Commerce, CA	Franchise agreement, operations issues, reservation agreement, satellite communication agreement
Ramada Inn , San Diego, CA	Management agreement
Ramada Inn , Santa Maria, CA	Acquisition/sell-side, bankruptcy
Ramada Inn–St. Tropez , Las Vegas, NV	Acquisition/buy-side, management and franchise agreement, bankruptcy, acquisition/sell-side
Ramada South San Francisco , San Francisco, CA	Acquisition/buy-side, labor and employment
Ramada Suites , San Francisco, CA	Acquisition/buy-side
Ramada Turnpike Lodge , Santa Barbara, CA	ADA and accessibility
Ramada West Hollywood , West Hollywood, CA	Condo hotel advice, joint venture, land use, entitlements
Red Lobster Restaurants , throughout CA	ADA and accessibility, litigation

Jim Butler

JEFFER MANGELS BUTLER & MITCHELL LLP

1900 Avenue of the Stars, 7th Flr • Los Angeles, California 90067 • (310) 201-3526 • (310) 712-8526 fax • jbutler@jmbm.com

Property/Project	Engagement
Regal/Richfield Portfolio (25-hotel portfolio with Regal Bostonian, Boston, MA; Regal Alaskan, Anchorage, AK; Regal Maxwell House, Nashville, TN; Regal Constellation, Ontario, Canada; Regal Biltmore, Los Angeles, CA; Regal Cincinnati, Cincinnati, OH; Regal McCormick, Scottsdale, AZ; Regal Minneapolis, Minneapolis, MN; Regal Riverfront, St. Louis, MO; Regal Harvest House, Boulder, CO; Regal University, Durham, NC; Regal UN Plaza, New York, NY; Regal Knickerbocker, Chicago, IL; Clarion Inn, Sacramento, CA; Clarion Fourwinds, Bloomington, IN; Wynfield Inn Westwood, Orlando, FL; Wynfield Inn Main Gate, Kissimmee, FL; Sheraton Inn Saleside, Kissimmee, FL; Sheraton Inn Buffalo Airport, Buffalo, NY; Quality Inn South Mountain, Phoenix, AZ; Comfort Inn Vail/Beaver Creek, Avon, CO; Comfort Inn Salt Lake City Airport, Salt Lake City, UT; Comfort Inn Atlanta Airport, Atlanta, GA; Park Inn Club & Breakfast, Bradenton, FL; Aurora Inn, Aurora, OH	Acquisition/buy-side
Regent Beverly Wilshire Hotel , Beverly Hills, CA	Acquisition/sell-side, ownership issues, management agreement
Regent Hotel & Residences , Papagayo, Costa Rica	Acquisition/buy-side, development, management agreement
Regent Hotel Portfolio , Berlin, Germany, Bordeaux, France, Zagreb, Croatia, The Regent Palms-Providenciales, Turks & Caicos, The Regent Grand-Providenciales, Turks & Caicos, Regent Grand Resort-The Grand Calabash Providenciales, Turks & Caicos, The Regent Palmas del Mar-San Juan, Puerto Rico	Acquisition/buy-side; acquisition of Regent brand worldwide and all hotel and management agreement assets, management agreement, trademark
Remington Las Montanas Resort Hotel , Indian Wells, CA	Management agreement, development
Renaissance Agoura Hills Hotel , Agoura Hills, CA	Acquisition/buy-side, management agreement
Renaissance Hollywood Hotel , Hollywood, CA	Labor and employment, development, joint venture, management agreement
Renaissance Houston Hotel , Houston, TX	Management agreement
Renaissance Las Vegas Hotel , Las Vegas, NV	Financing
Renaissance Pittsburgh , Pittsburgh, PA	Financing
Renaissance Resort & Spa , Jackson Hole, WY	Acquisition/sell-side
Renaissance Syracuse Hotel , Syracuse, NY	Acquisition/buy-side, management and franchise agreement, joint venture
Renaissance , Scottsdale, AZ	Acquisition/buy-side
Residence Inn , Little Rock, AR	Management agreement
Residence Inn , Long Beach, CA	Management agreement
Residence Inn by Marriott (17 Residence Inns by Marriott located in Amarillo, TX; Appleton, WI; Canton, OH; Cedar Rapids, IA; Corpus Christi, TX; Davenport, IA; Lansing, MI; Lewisville, TX; Madison, WI; Peoria, IL; Sioux Falls, SD; Topeka, KS; Waco, TX; Westminster, TX; Woodlands, TX; Youngstown, OH; and Rockville, IL)	Securitization/financing
Residence Inn by Marriott , El Segundo, CA	Financing
Residence Inn by Marriott , Houston, TX	Franchise agreement
Residence Inn by Marriott , Long Island, NY	Management agreement
Residence Inn by Marriott , Salt Lake City, UT	Restructuring
Residence Inn by Marriott , Torrance, CA	Restructuring, loan participation issues
ResidenSea–The World of ResidenSea	Management agreement for condo ship
Resort at Squaw Creek , Lake Tahoe, CA	Management agreement, condo hotel advice, litigation, ADA and accessibility
Richelieu Hotel , San Francisco, CA	Foreclosure, acquisition/sell-side
Ritz Plaza South Beach , Miami, FL	Management agreement, joint venture, financing

Jim Butler

JEFFER MANGELS BUTLER & MITCHELL LLP

1900 Avenue of the Stars, 7th Flr • Los Angeles, California 90067 • (310) 201-3526 • (310) 712-8526 fax • jbutler@jmbm.com

Property/Project	Engagement
Ritz-Carlton Bali Resort & Spa , Jimbaran, Bali, Indonesia	Management agreement, litigation, project expansion
Ritz-Carlton Barcelona , Barcelona, Spain	Management agreement, joint venture, acquisition/sell-side
Ritz-Carlton Boston , Boston, MA	Financing, acquisition/buy-side, tax, financing
Ritz-Carlton Houston , Houston, TX	Management agreement, development
Ritz-Carlton Huntington , Pasadena, CA	Acquisition/buy-side
Ritz-Carlton Kapalua , Maui, HI	Management agreement, foreclosure/deed-in-lieu, acquisition/sell-side as special bank group counsel on all hotel and Hawaii issues, condo hotel advice
Ritz-Carlton La Jolla , La Jolla, CA	Acquisition/buy-side, financing, joint venture, management, franchise agreement
Ritz-Carlton LA Live Hotel and Residences , Los Angeles, CA	Asset management agreement
Ritz-Carlton Napa , Napa Valley, CA	Financing, acquisition/buy-side, management agreement
Ritz-Carlton New Orleans , New Orleans, LA	Management agreement
Ritz-Carlton Newport , Newport Beach, CA	Management agreement, development
Ritz-Carlton Northstar , Lake Tahoe, CA	Loan workout, restructuring
Ritz-Carlton Rancho Mirage , Rancho Mirage, CA	Financing, condo hotel advice
Ritz-Carlton, Reynolds Plantation , Greensboro, GA	Acquisition/buy-side, joint venture, bond financing, management agreement
Ritz-Carlton San Diego , San Diego, CA	Acquisition/buy-side, joint venture, management and franchise agreement, litigation, entitlement, ground lease
Ritz-Carlton San Francisco , San Francisco, CA	Management agreement, acquisition/sell-side, financing, acquisition/buy-side
Riverdale Resort , Winters, CA	Transactional
Riverfront Hotel , Spokane, WA	Acquisition/buy-side, joint venture, tax, management agreement, operations
Riviera Golf and Tennis Resort , Palm Springs, CA	Acquisition/buy-side
Robles Del Rio Lodge , Carmel Valley, CA	Joint venture
Rockridge Resort , Keystone, CO	Management agreement
Rodeway Inn , Grand Junction, CO	Construction financing
Roosevelt Hotel , Seattle, WA	Acquisition/buy-side
Royal Coach Hotel , Anaheim, CA	Ownership structure, tax
Royal Plaza Hotel , Disney World, FL	Acquisition/buy-side
Runaway Bay Marina , Gold Coast, Australia	Acquisition/buy-side
Safari Riverwalk Hotel , Scottsdale, AZ	Management agreement
Saipan Hotel , Saipan, Marianas	Acquisition/buy-side
San Bernardino Hotel & Convention Center , San Bernardino, CA	Acquisition/buy-side, development, construction, financing, franchise agreement, bankruptcy, acquisition/sell-side
San Bruno Inn , San Bruno, CA	ADA and accessibility, litigation
San Mateo Park Hotel , San Mateo, CA	Management agreement, joint venture
San Pedro Marina Hotel , San Pedro, CA	Acquisition/buy-side, land use, regulatory
San Ysidro Ranch , San Ysidro, CA	Management agreement, litigation, operations issues
Sandman Inn , Santa Barbara, CA	ADA and accessibility, redevelopment
Santa Barbara Beach Hotel , Santa Barbara, CA	Acquisition/buy-side
Santa Catalina Hotel, Resort & Residences , Catalina, CA	Condo hotel advice, development, acquisition/buy-side, ground lease, infrastructure, financing, management agreement
Savannah Inn , Savannah, GA	Management agreement, acquisition/sell-side
Savoy Hotel , San Francisco, CA	Acquisition/buy-side

Jim Butler

JEFFER MANGELS BUTLER & MITCHELL LLP

1900 Avenue of the Stars, 7th Flr • Los Angeles, California 90067 • (310) 201-3526 • (310) 712-8526 fax • jbutler@jmbm.com

Property/Project	Engagement
Sawgrass Marriott Resort and Beach Club , Pointe Verda Beach, FL	Acquisition/sell-side
SBE Supper Club , Alto Palato	Lease
SBE Supper Club , Bedford	Lease
SBE Supper Club , Chrono	Lease
SBE Supper Club , Katsuya	Licensing Issues
SBE Supper Club , Prey	Lease
Schloss Hotel , Schloss Veldon, Austria	Management agreement
Seal Rock Inn , San Francisco, CA	ADA and accessibility, litigation
Shadowridge Golf Course , Vista, CA	Restructuring, loan workout
Shadowrock , Palm Springs, CA	Management agreement, mixed-use structuring, condo hotel advice, land use, entitlements
Shangri-La Boston Hotel & Residences , Boston, MA	Management agreement, condo hotel advice (new development)
Shattuck Hotel , Berkeley, CA	Transactional
Shelbourne Hotel , Dublin, Ireland	Management agreement
Sheraton Anaheim Hotel , Anaheim, CA	Bankruptcy, refinance, acquisition/sell-side
Sheraton Bloomington Hotel , Minneapolis, MN	Acquisition/buy-side, management and franchise agreement, financing
Sheraton Centro Historico , Mexico City, Mexico	Financing
Sheraton Chapel Hill Hotel , Chapel Hill, NC	Acquisition/buy-side, management and franchise agreement, financing, joint venture
Sheraton Condado Beach Resort & Casino , San Juan, Puerto Rico	Management agreement, development, financing
Sheraton Four Points , Los Angeles, CA	Joint venture, labor and employment
Sheraton Four Points , St. Louis, MO	Franchise agreement, financing
Sheraton Grand , Los Angeles, CA	Financing, operations, litigation
Sheraton Grande Ocean Resort , Miyazaki, Japan	Management agreement
Sheraton Gunter Hotel , San Antonio, TX	Acquisition/buy-side
Sheraton Harbortowns Four Points Resort & Marino , Ventura, CA	Franchise agreement
Sheraton Hotel , Denver, Colorado	Loan workout
Sheraton Hotel , Lake Buena Vista	Management agreement
Sheraton Hotel , Long Beach, CA	Acquisition/buy-side
Sheraton Hotel , Needham, NH	Financing, management agreement
Sheraton Hotel , Norwalk, GA	Restructuring
Sheraton Hotel , Parsippany, NJ	Financing, management agreement
Sheraton Hotel , Pasadena, PA	Loan modification
Sheraton Hotel , Philadelphia, PA	Management and franchise agreement, acquisition/buy-side, financing
Sheraton Hotel , San Diego, CA	Financing, management agreement
Sheraton Hotel , St. Louis, MO	Foreclosure/receivership, workout, acquisition/sell-side
Sheraton Hotel , Tacoma, WA	Management and franchise agreement
Sheraton Hotel Colony Square , Atlanta, GA	Financing, management agreement
Sheraton LAX , Los Angeles, CA	Acquisition/buy-side
Sheraton Ontario , Ontario, CA	Transactional
Sheraton Phoenix Airport Hotel , Phoenix, AZ	Acquisition/buy-side, financing
Sheraton Phoenix Golf Resort , Miyazaki, Japan	Management agreement

Jim Butler

JEFFER MANGELS BUTLER & MITCHELL LLP

1900 Avenue of the Stars, 7th Flr • Los Angeles, California 90067 • (310) 201-3526 • (310) 712-8526 fax • jbutler@jmbm.com

Property/Project	Engagement
Sheraton Premier Hotel , Universal City, CA	Foreclosure/deed-in-lieu
Sheraton Universal , Universal City (Los Angeles), CA	Foreclosure/receivership, acquisition/sell-side
Sheraton Wharfside , San Francisco, CA	Management agreement, operations issues
Shilo Inn , Portland, OR	ADA and accessibility, litigation
Silverado Country Club & Resort , Napa, CA	Management agreement
Silverton Resort & Casino , Las Vegas, NV	Condo hotel advice, land use, entitlements
Six Senses Resort , Battlecreek, MI	Management agreement
Sleep Inn , Fayetteville, AR	Securitization/financing
Sleep Inn , Missoula, MT	Securitization/financing
Sleep Inn , Springfield, IL	Securitization/financing
Sleep Inn , Thornton, CO	Management and franchise agreement, financing
Snake River Lodge & Spa , Jackson Hole, WY	Acquisition/sell-side
Sofitel , San Francisco, CA	Development, land use, entitlements
Sonoma Mission Inn , Sonoma, CA	Financing, acquisition/sell-side
Sonoma Valley Inn , Sonoma, CA	Restructuring, loan workout
Spindrift Inn , Monterey Bay, CA	Management agreement, acquisition/sell-side
Sports Arena Travelodge , San Diego, CA	Acquisition/buy-side, franchise and management agreement, bankruptcy, acquisition/sell-side
Springhill Suites , Pinehurst, NC	Management agreement
Springs of Palm Springs , Palm Springs, CA	Financing, acquisition/buy-side
St. Regis Aspen , Aspen, CO	Acquisition/buy-side
St. Regis New York , New York, NY	Condo hotel advice
St. Regis-Vanderbilt Club , San Juan, PR	Management agreement, development, financing
Stags Leap Winery , Napa, CA	Acquisition/buy-side, licensing, franchise agreement, trademark
Staples Los Angeles Sports Arena , Los Angeles, CA	Development, construction, leasing, management agreement
Stone Eagle Golf Club , Palm Desert, CA	Golf club formation and membership agreements
Stouffer Esmeralda , Indian Wells, CA	Golf and amenity use agreements, financing
Summit Hotel Rodeo Drive , Beverly Hills, CA	Labor and employment
Sunrise Suites and Casino , Las Vegas, NV	Bankruptcy
Sunterra Resorts Harbour Lights , Gaslamp District (San Diego), CA	Acquisition/sell-side, timeshare formation, multi-state registration
Sunterra San Luis Bay , San Luis Obispo, CA	Timeshare, acquisition/sell-side
Super 8 Motel , Anaheim, CA	Acquisition/sell-side
Super 8 Motel , Austin, TX	Franchise dispute
Super 8 Motel , Bloomington, IN; Danville, IL; Evansville, IN; Fond du Lac, WI; Owensboro, KY; Racine, WI; Washington, IL; Waterloo, IA	Securitization/financing
Tarrytown House Estate , Tarrytown, NY	ADA and accessibility
Tempe Diablo Stadium , Tempe, AZ	Acquisition/buy-side, development, financing, operations issues
Tharaldson Inn , Toledo, OH	Securitization/financing
The Carlyle on Wilshire , Hollywood, CA	Financing, development
Tom Watson Phoenix Golf , Miyazaki, Japan	Management agreement
Topaz Hotel , Washington, DC	Management agreement
Town Place Suites , Houston, TX	Securitization/financing

Jim Butler

JEFFER MANGELS BUTLER & MITCHELL LLP

1900 Avenue of the Stars, 7th Flr • Los Angeles, California 90067 • (310) 201-3526 • (310) 712-8526 fax • jbutler@jmbm.com

Property/Project	Engagement
Travelodge Monterey Bay , Monterey, CA	ADA and accessibility
Travelodge Motel , Carmel, CA	ADA and accessibility
Travelodge Motel , Hermosa Beach, CA	Acquisition/sell-side
Triton Hotel , San Francisco, CA	ADA and accessibility
Trump Castle , Atlantic City, NJ	Acquisition/buy-side
Trump Condominium Hotel , Amman, Jordan	Management agreement
Trump Condominium Hotel , Cap Cana, Dominican Republic	Management agreement
Trump Hotel , Giza, Egypt	Management agreement
Trump International Hotel & Tower Chicago Las Vegas , Las Vegas, NV	Condo hotel advice
Trump International Hotel & Tower Chicago , Chicago, IL	Condo hotel advice
Trump International Hotel Waikiki Beach Walk , Honolulu, HI	Condo hotel advice, acquisition/buy-side, financing
Trump Ocean Club, International Hotel & Tower , Panama City, Panama	Management agreement, condo hotel advice
Trump Plaza Hotel & Casino , Atlantic City, NJ	Acquisition/buy-side, development
Trump SoHo Hotel Condominium New York , New York, NY	Condo hotel advice
Trusthouse Forte Viscount Hotel , Los Angeles, CA	Acquisition/buy-side
Turnberry Isle Resort & Club , Aventura, FL	Management agreement
Tustin Legacy , Tustin, CA	Management agreement, development, joint venture, financing
Twin Towers Motel , El Segundo, CA	ADA and accessibility
University Club , San Francisco, CA	Refinancing
Vagabond Inn , Carmel, CA	ADA and accessibility
Vagabond Inn , Solvang, CA	ADA and accessibility
Vail Plaza Hotel , Vail, CO	Loan workout, restructure; bankruptcy
Valencia Hotel , Loveland, CO	Management agreement
Valley River Inn , Eugene, OR	Acquisition/sell-side, land use, litigation
Venetian Hotel , Las Vegas, NV	Labor and employment, operations and regulatory issues
Viceroy , Palm Springs, CA	Condo hotel advice (conversion), land use, entitlements
Viceroy , Santa Monica, CA	Condo hotel advice (conversion), land use, entitlements
Victorian Inn , Monterey Bay, CA	Management agreement, acquisition/sell-side
Villa Florence Hotel , San Francisco, CA	Management agreement
Villa Vera , Acapulco, Guerrero, Mexico	Management and franchise agreement, acquisition/sell-side
Vintage Court Hotel , San Francisco, CA	Financing
W Dallas Victory Hotel & Residences , Dallas, TX	Condo hotel advice (new development), management agreement
W Hollywood Hotel and Residences , Hollywood, CA	Financing, loan workout, restructuring
W Hotel , Boston, MA	Financing
W Hotel , San Francisco, CA	Development, construction, financing, joint venture, management and franchise agreement
W Hotel , San Mateo, CA	Management agreement, development, joint venture, financing
W Hotel and Residences , Baltimore, MD	Management agreement, development, financing
W Las Vegas , Las Vegas, NV	Management agreement, condo hotel advice, acquisition/buy-side, joint venture

Jim Butler

JEFFER MANGELS BUTLER & MITCHELL LLP

1900 Avenue of the Stars, 7th Flr • Los Angeles, California 90067 • (310) 201-3526 • (310) 712-8526 fax • jbutler@jmbm.com

Property/Project	Engagement
W Scottsdale Hotel and Residences , Scottsdale, CA	Management agreement; financing, loan modification
Waikiki Gateway Hotel , Honolulu, HI	Acquisition/buy-side
Waikiki Grand , Honolulu, HI	Management agreement
Waldorf Astoria , Philadelphia, PA	Management agreement
Warner Springs Resort , Warner Springs, CA	Restructuring
West Paces–Ayana Resort and Spa Bali , Bali, Indonesia	Management agreement
West Paces–Capella Telluride , Telluride, CO	Restructuring, loan workout, receivership, management and franchise agreement, litigation
West Paces–Schloss Velden , Velden, Austria	Management agreement
Westcoast Gateway Hotel , Seattle, WA	Acquisition/buy-side
Westcoast Long Beach Hotel , Long Beach, CA	Acquisition/buy-side
Westcoast Wenatchee , Wenatchee, WA	Acquisition/buy-side
Western Lodging , Bodega Bay Lodge (Bodega Bay, CA); Half Moon Bay Lodge (Half Moon Bay, CA); Lafayette Park Hotel (Lafayette, CA); Monterey Plaza (Monterey, CA); Napa Valley Lodge (Yountville, CA); Stanford Park Hotel (Menlo Park, CA)	Labor and employment, operations and regulatory issues, joint venture, management agreement, litigation, ownership issues
Westin Annapolis , Annapolis, MD	Management agreement, development, financing
Westin Atlanta North Perimeter , Atlanta, GA	Financing
Westin Bonaventure , Los Angeles, CA	Bankruptcy, foreclosure
Westin Cincinnati , Cincinnati, OH	Financing
Westin Horton Plaza , San Diego, CA	Financing, development
Westin Hotel , Washington, DC	Financing
Westin Kauai , Kauai, HI	Restructuring, foreclosure/deed-in-lieu, insurance issues, tax, labor and employment, acquisition/sell-side, acquisition/buy-side, litigation, management agreement, timeshare
Westin La Paloma Resort & Spa , Tucson, AZ	Loan workout, receivership, restructuring
Westin Mission Hills , Rancho Mirage, CA	Acquisition/buy-side, land use, amenity agreements, financing
Westin Hilton Head Island Resort & Spa , Hilton Head Island, SC	Loan workout, receivership, restructuring
Westin Ojbian Beach Saipan , Saipan, Marianas	Management agreement, development, financing, joint venture
Westin Orlando Resort & Spa , Orlando, FL	Management agreement, joint venture, development, financing
Westin Pasadena , Pasadena, CA	Management agreement, development
Westin Portland , Portland, OR	Management agreement
Westin Resort , Bermuda Dunes	Management agreement, development, joint venture
Westin River Place , New Orleans, LA	Acquisition/buy-side
Westin San Diego Ballpark Hotel , San Diego, CA	Management agreement
Westin San Jose , San Jose, CA	Management agreement, development, joint venture
Westin San Sebastian Hotel , Saint Augustine, FL	Management agreement, technical services agreement, ancillary arrangements
Westin Seattle , Seattle, WA	Management agreement
Westin Tabor Center , Denver, CO	Management agreement, labor and employment
Westin Waltham Hotel , Waltham, MA	Financing
Westwind Motor Inn , Monterey, CA	Restructuring, bankruptcy
Wolfgang Puck Cafes , Domestic and International	Franchise and license advice, franchise agreement
Woodfin Suites , Brea, CA	Restructuring
Woodfin Suites , Cypress, CA	Restructuring

Jim Butler

JEFFER MANGELS BUTLER & MITCHELL LLP

1900 Avenue of the Stars, 7th Flr • Los Angeles, California 90067 • (310) 201-3526 • (310) 712-8526 fax • jbutler@jmbm.com

Property/Project	Engagement
Woodfin Suites , Dublin, OH	Restructuring
Woodfin Suites , Rockland, MD	Restructuring
Woodfin Suites , Sunnyvale, CA	Restructuring
Wyndham Anatole Hotel , Dallas, TX	Management agreement
Wyndham Bel Age , West Hollywood, CA	Acquisition/buy-side
Wyndham Emerald Plaza , San Diego, CA	Acquisition/buy-side, land use, financing, operations
Wyndham Garden , Brookfield, WI	Acquisition/buy-side
Wyndham Garden , Charlotte, NC	Acquisition/buy-side
Wyndham Garden , Dallas Park Central, TX	Acquisition/buy-side
Wyndham Garden , LaGuardia, New York, NY	Acquisition/buy-side
Wyndham Garden , Las Colinas, TX	Acquisition/buy-side
Wyndham Garden , Novi, Detroit, MI	Acquisition/buy-side
Wyndham Garden , Overland Park, KS	Acquisition/buy-side
Wyndham Garden , Pleasanton, CA	Acquisition/buy-side
Wyndham Garden , Schaumburg, IL	Acquisition/buy-side
Wyndham Garden , Wood Dale, IL	Acquisition/buy-side
Wyndham Hotel , Dallas-Fort Worth Airport, TX	Management agreement
Wyndham Hotel LAX , Los Angeles, CA	Acquisition/buy-side, financing, strategic advice, condemnation, labor and employment
Yountville Inn , Yountville, CA	Management agreement
YMCA Hotel , San Francisco, CA	ADA and accessibility

GHG CREDENTIALS

JMBM's Global Hospitality Group® **Unequaled hotel experience**



Jim Butler

Chairman
310.201.3526
JButler@JMBM.com
HotelLawBlog.com